

Demography/Population Studies Preliminary Examination Reading List - September 2009

The following items should be regarded as a core list of readings for the doctoral qualifying examination in Demography/Population Studies. Persons preparing for the examination should also be familiar with articles that have appeared in *Demography*, *Population and Development Review*, and *Population Studies* in the five years preceding the examination.

NATURE OF THE FIELD

Gelbard, A., Haub, C., Kent M. 1999. "[World Population Beyond Six Billion](#)". *Population Bulletin* 54:1.

Livi-Bacci, Massimo. 1997. *A Concise History of World Population*. Cambridge, MA:Blackwell.

Malthus, Thomas R. "A Summary View of the Principle of Population" in D.V. Glass, Introduction to Malthus, pp. 117-87. (Malthus' own summary of his theory, as written for the Encyclopedia Britannica a few years before his death.)

Namboodiri, Krishnan. 1996. *A Primer of Population Dynamics*. New York: Plenum. A volume in the Plenum Series in Demographic Methods and Population Analysis.

Poston, Dudley L. and Michael Micklin. 2005. *Handbook of Population*. New York: Kluwer.

Van Dalen, H. P., Henkens, K. 1999. "[How Influential Are Demography Journals?](#)". *Population and Development Review* 25: 229-251.

Articles by Bogue, Teachman et al., Keyfitz, Crimmins and Preston in Volume 30 Number 4 of *Demography* (reviews and appraisals of the field in honor of *Demography's* 30th year).

FERTILITY AND FAMILY FORMATION

Bongaarts, John and Robert G. Potter. 1983. *Fertility, Biology, and Behavior: An Analysis of the Proximate Determinants*. New York: Academic Press.

Bongaarts, John and Susan C. Watkins. 1996. "Social interactions and contemporary fertility transitions." *Population and Development Review* 22:639-682

Bumpass, Larry L. 1990. "What's happening to the family? Interactions between demographic and institutional change." *Demography* 27:483-498.

Caldwell, John C. 1982. *Theory of Fertility Decline*. New York: Academic Press.

Casterline, John B., Ronald D. Lee, and Karen A. Foote (Eds.). 1996. "Fertility in the United States." A Supplement to Vol. 22, 1996, *Population and Development Review*. Especially Chapter 1 by Morgan.

Cherlin, Andrew J. 1992. *Marriage, Divorce, Remarriage*. Cambridge, MA: Harvard University Press.

Cleland, John and Chris Scott (Eds.). 1987. *The World Fertility Survey: An Assessment*. Oxford: Oxford University Press. [Parts I, VII, VIII].

Easterlin, Richard A. 1982. *Birth and Fortune: The Impact of Numbers of Personal Welfare*. Edition, New York: Academic Press.

Kaplan, H. and J. Lancaster. 2003. "An evolutionary and ecological analysis of human fertility, mating patterns, and parental investment." *Offspring: Human Fertility Behavior in Biodemographic Perspective*. K. W. Wachter and R. A. Bulatao. Washington, D.C., The National Academies Press: 170-223.

Knodel, John and Etienne van de Walle. 1979. "Lessons from the past: Policy implications of historical fertility studies." *Population and Development Review* 5:217-245.

Mason, Karen O. 1997. "Explaining fertility: Toward a new consensus." *Demography* 34:443-454.

Morgan, S. Philip and Miles Taylor. 2006. "Low Fertility in the 21st Century." *Annual Review of Sociology*. 32:375-400.

Morgan, S. Philip. 2003. "Is Low Fertility a Twenty-First-Century Demographic Crisis?" *Demography* 40(4): 589-603.

Morgan, S. Philip. 1996. "Characteristic Features of Modern American Fertility." *Population and Development Review* 22(Supplement: Fertility in the United States: New Patterns, New Theories): 19-63.

Oppenheimer, Valerie Kincade. 1994. "Women's rising employment and the future of the family in industrial societies." *Population and Development Review* 20:293-342.

Parrado, Emilio A. and S. Philip Morgan. 2008. "Intergenerational Fertility among Hispanic Women: New Evidence of Immigrant Assimilation". *Demography* 45:651-672.

Potts, Malcolm. 1997. "Sex and the birth rate." *Population and Development Review* 23:1-39.

Rendall, Michael S., Olivia Ekert-Jaffe, Heather Joshi, Kevin Lynch, and Remi Mougin. 2009. "Universal versus Economically Polarized Change in Age at First Birth: A French-English Comparison." *Population and Development Review* 35:89-116.

Rindfuss, Ronald. R., K. B. Guzzo, and S. Philip Morgan (2003). "The Changing Institutional Context of Low Fertility." *Population Research and Policy Review* 22(5-6): 411-438.

Thornton, Arland. 2001. "The Developmental Paradigm, Reading History Sideways, and Family Change." *Demography* 38(4): 449-467. (Also see: Thornton, A. (2005). *Reading History Sideways*. Chicago, University of Chicago Press.)

van de Walle, Etienne. 1992. "Fertility transition, conscious choice and numeracy." *Demography* 29:487-502.

Waite, Linda J. 1995. "Does marriage matter?" *Demography* 32:483-507.

Young, L. J. 2003. "The neural basis of pair bonding in a monogamous species: A model for understanding the biological basis of human behavior." *Offspring: Human Fertility Behavior in Biodemographic Perspective*. K. W. Wachter and R. A. Bulatao. Washington, D.C., The National Academies Press: 91-103.

HEALTH, MORBIDITY, AND MORTALITY

Beckfield, J. 2004. "Does income inequality harm health? New cross national evidence." *Journal of Health and Social Behavior* 45: 231-248.

Blackwell, D., Hayward, M., & Crimmins, E. 2001. "Does childhood health affect chronic morbidity in later life?" *Social Science and Medicine* 52, 1269-1284.

Carnes, Bruce A. and S. Jay Olshansky. 2007. "A Realist View of Aging, Mortality, and Future Longevity." *Population and Development Review* 33 (June): 367-381.

Case A, Lubotsky D, Paxson C. 2002. "Economic status and health in childhood: the origins of the gradient." *American Economic Review*, 92(5):1308-34.

Case, A. and Paxson, C. 2005. "Sex Differences in morbidity and mortality." *Demography*, 42:189-214.

Crimmins, E. 2004. "Trends in the health of the elderly." *Annual Review of Public Health*, 25:17.1-17.20.

Desai, S. and S. Alva. 1998. "Maternal Education and Child Health: Is There a Strong Causal Relationship?" *Demography* 35(1): 71-81.

Elo, I.T. and S.H. Preston. 1992. "Effects of Early-life Conditions on Adult Mortality: A Review." *Population Index* 58(2):186-212.

Freedman, Vicki A., Eileen Crimmins, Robert F. Schoeni, Brenda C. Spillman, Hakan Aykan, Ellen Kramarow, Kenneth Land, James Lubitz, Kenneth Manton, Linda G. Martin, Diane Shinberg, and Timothy Waidmann. 2004. "Resolving Inconsistencies in Trends in Old-Age Disability: Report from a Technical Working Group." *Demography*, 41(August): 417-442.

Gorman, B.K. & Read, J.G. 2006. "Gender disparities in adult health: An examination of three measures of morbidity." *Journal of Health and Social Behavior*, 47:95-110.

Hamil-Luker, Jenifer and Angela M. O'Rand. 2007. "Gender Differences in the Link Between Childhood Socioeconomic Conditions and Heart Attack Risk in Adulthood." *Demography* 44 (February): 137-158.

Hayward, M.D. and B.K. Gorman. 2004. "The long arm of childhood: The influence of early-life social conditions on men's mortality." *Demography* 41(1):87-107.

Hill, Kenneth and Dawn M. Upchurch. 1995. "Gender Differences in Child Health: Evidence from the Demographic and Health Surveys," *Population and Development Review* 21(1):127-151.

Hoffmann, Rasmus. 2008. *Socioeconomic Differences in Old Age Mortality*. New York: Springer.

Horiuchi, Shiro and John R. Wilmoth. 1998. "Deceleration in the Age Pattern of Mortality at Older Ages." *Demography* 35(4):391-412.

House, JS, Lantz, PM and Herd, P. 2005. "Continuity and change in the social stratification of aging and health over the life course: Evidence from a nationally representative longitudinal study from 1986 to 2001/2002 (Americans' Changing Lives Study)." *J. Gerontol. B Soc. Sci*, 60:S15-S26.

Hummer, R.A., R. G. Rogers, and I.W. Eberstein. 1998. "Sociodemographic Approaches to Differentials in Adult Mortality: A Review of Analytic Approaches." *Population and Development Review* 24(3):553-578.

- Kannisto, Väinö, Jens Lauritsen, A. Roger Thatcher, James W. Vaupel. 1994. "Reductions in Mortality at Advanced Ages: Several Decades of Evidence from 27 Countries." *Population and Development Review* 20(4):793-810.
- Land, Kenneth C. and Vicki L. Lamb. 2008. "Demography of Aging." Pp. 89-95 in H. Krisitan Heggenhougen (ed.), *The Encyclopedia of Public Health*. New York: Elsevier.
- Land, Kenneth C. and Yang Yang. 2006. "Morbidity, Disability, and Mortality." Pp. 41-58 in Robert Binstock and Linda K. George (eds.), *Handbook of Aging and the Social Sciences*. New York: Academic Press/Elsevier.
- Luo, Y. & Waite, L.J. 2005. "The impact of childhood and adult SES on physical, mental, and cognitive well-being in later life." *Journal of Gerontology: Social Sciences* 60: 93-101.
- Manton KG, Stallard E, Corder L. 1997. "Changes in the age dependence of mortality and disability: cohort and other determinants." *Demography*. 34(1):135-57.
- McKeown, T., R.G. Record, and R.D. Turner. 1975. "An interpretation of the decline in mortality in England and Wales during the twentieth century." *Population Studies* 29(3):391-422.
- Menchik, P.L. 1993. "Economic Status as a Determinant of Mortality among Black and White Older Men: Does Poverty Kill?" *Population Studies* 47(3):427-36.
- Mosley, W.H. and L. Chen. 1984. "An analytic framework for the study of child survival in developing countries," in W.H. Mosley and L. Chen, eds., *Child Survival: Strategies for Research*, Supplement to Volume 10 of *Population and Development Review*: 25-45.
- Oeppen, Jim and James W. Vaupel. 2002. "Broken Limits to Life Expectancy." *Science* 296:1029-1031.
- Omran, A.R. 1982. "Epidemiologic Transition." Pp. 172-183 in *International Encyclopedia of Population*, New York: The Free Press: 172-183.
- Preston, Samuel H., et al. 1996. "African-American Mortality at Older Ages: Results of a Matching Study." *Demography* 33(2):193-09.
- Preston, S.H. 1976. *Mortality Patterns in National Populations*. New York: Academic Press. Chapter 4: Contribution of Economic Factors to Declines in Mortality during the Twentieth Century (pp.62-88).
- Preston, S.H. and Wang, H. 2006. "Sex mortality differences in the United States: The role of cohort smoking patterns." *Demography*, 43(4): 631-646.

Rahman, O., J. Strauss, P. Gertler, D. Ashley, and K. Fox. 1994. "Gender Differences in Adult Health: An International Comparison." *The Gerontologist* 34(4):463-469.

Rogers, R., Hummer, R., and Nam, C. 2000. *Living and Dying in the USA*. New York: Academic.

Stallard, Eric. 2007. "Trajectories of Morbidity, Disability, and Mortality Among the U.S. Elderly Population: Evidence from the 1984-1999 NLTCs." *North American Actuarial Journal* 11(3):16-53.

Vallin, Jacques and France Mesle. 2009. "The Segmented Trend Line of Highest Life Expectancies." *Population and Development Review* 35:159-188.

White, K.M. and S.H. Preston. 1996. "How Many Americans Are Alive Because of Twentieth Century Improvements in Mortality?" *Population and Development Review* 22(3): 415-429.

Yang Yang. 2008. "Trends in Chronic Disease Mortality, 1960-1999: Age, Period, and Cohort Variations." *Demography* 45(May): 387-416.

Zeng Yi, Danan Gu, and Kenneth C. Land. 2007. "The Association of Childhood Socioeconomic Conditions with Healthy Longevity at the Oldest-Old Ages in China," *Demography*, 44(August):497-518.

MIGRATION

Alba, Richard and Victor Nee. 2003. *Remaking the American Mainstream: Assimilation and Contemporary Migration*. Cambridge, MA: Harvard University Press

Borjas, George. 1999. *Heaven's Door: Immigration Policy and the American Economy*. Princeton, NJ: Princeton University Press.

Castles, Stephen and Mark J. Miller. 1996. "The Migratory Process and the Formation of Ethnic Minorities," Chapter 2 in *The Age of Migration: International Population Movements in the Modern World*. London: Macmillan.
Ethnic and Racial Studies Special Issue: Transnational Communities. Vol.22, 1999

Gordon, Milton M. 1964. *Assimilation in American Life. The Role of Race, Religion, and National Origins*. New York, NY: Oxford University Press.

Hatton, Timothy J. and Jeffrey G. Williamson. 1998. *The Age of Mass Migration: Causes and Economic Impact*. New York, NY: Oxford University Press.

Hondagneu-Sotelo, Pierrette. 1994. *Gendered Transitions. Mexican Experiences of Immigration*. Berkeley, CA: University of California Press.

Huntington, Samuel. 2004. *Who are we? The Challenges to America's National Identity*. New York, NY:Simon and Schuster. Levitt, Peggy. 2001. *The Transnational Villagers*. Berkeley, CA: University of California Press.

Liebersohn, Stanley. 1980. *A Piece of the Pie. Blacks and White immigrants since 1880*. Berkeley, CA: University of California Press.

Massey, D.S., J. Arango, G. Hugo, A. Kouaouchi, a. Pellegrino, and J.E. Taylor. 1993. "Theories of international migration: a review and appraisal." *Population and Development Review* 19:431-66.

Massey, D.S., J. Arango, G. Hugo, A. Kouaouchi, a. Pellegrino, and J.E. Taylor. 1994. "An evaluation of international migration theory: The North American case." *Population and Development Review* 20:699-752.

Massey, Douglas S., Jorge Durand, and Nolan Malone. 2002. *Beyond Smoke and Mirrors. Mexican Immigration in and Era of Economic Integration*. New York, NY: Russell Sage.

Piore, Michael J. 1979. *Birds of Passage: Migrant Labor in Industrial Societies*. Cambridge: Cambridge University Press.

Portes, Alejandro and Ruben Rumbaut. 1990. *Immigrant America: A Portrait*. Berkeley: University of California Press.

Portes, Alejandro and Rubén G. Rumbaut. 2001. *Legacies. The Story of the Immigrant Second Generation*. Berkeley, CA: University of California Press and Russell Sage.

Stark, Odded. 1991. *The Migration of Labor*. Cambridge: Basil Blackwell
Zhou, Min and Carl L. Bankston III. 1998. *Growing Up American. How Vietnamese Children Adapt to Life in the United States*. New York, NY: Russell Sage.

Waldinger, Roger. 1999. *Still the Promised City? African-Americans and New Immigrants in Postindustrial New York*. Cambridge, MA: Harvard University Press.

Waters, Mary. 1999. *Black Identities: West Indian Immigrant Dreams and American Realities*. New York, NY: Russell Sage and Harvard University Press.

THE DEMOGRAPHIC TRANSITION

Coale, Ansley J. and Susan Cotts Watkins (Eds.) 1986. *The Decline of Fertility in Europe*. Princeton: Princeton University Press.

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Lee, James and Wang Feng. 1999. "Malthusian models and Chinese realities: china's demographic system 1700-2000." *Population and Development Review* 25:33-65 .

Kirk, D. 1996. "Demographic Transition Theory." *Population Studies*, 50(3), 361-387.

POPULATION COMPOSITION, AGING, AND INEQUALITY

Martin, Linda G. and Samuel H. Preston (Eds.). 1994. *Demography of Aging*. Washington, D.C.: National Academy Press.

Martin, Linda G. and Beth H. Soldo (Eds.). 1997. *Racial and Ethnic Differences in the Health of Older Americans*. Washington, D.C.: National Academy Press.

Massey, Douglas S. 1996. "The Age of Extremes: Concentrated Affluence and Poverty in the Twenty First Century". *Demography* 33: 395-412. See also comments by Danziger, Farley, and Hout et al. and reply by Massey in same issue.

Pampel, F. 1994. "Population Aging, Class Context, and Age Inequality in Public Spending." *American Journal of Sociology* 100:153-195.

Perez, A. D. and C. Hirschman. 2009. "The changing racial and ethnic composition of the U.S. Population: Emerging American identities." *Population and Development Review* 35(1): 1-52.

Preston, Samuel H. 1984. "Children and the Elderly: Divergent Paths for America's Dependents," *Demography* 21:435-57.

Wachter, Kenneth H. and Caleb E. Finch (Eds.). 1997. *Between Zeus and the Salmon: The Biodemography of Longevity*. Washington, D.C.: National Academy Press.

DEMOGRAPHIC METHODS General References on Demographic Methods

Land, Kenneth C., Yang Yang, and Zeng Yi. 2005. "Mathematical Demography." Pp. 659-717 in Dudley L. Poston Jr. and Michael Micklin (eds.), *Handbook of Population*. New York: Springer.

Preston, Samuel H., Patrick Heuveline, and Michel Guillot. 2000. *Demography*. New York: Blackwell.

Methods for Family and Fertility Analysis

Bongaarts, John, Thomas Burch and Kenneth Wachter (Eds.), 1987. *Family Demography: Methods and Their Applications*. Oxford: Claredon Press.

Campbell, Arthur A. 1983. *Manual of Fertility Analysis*. Edinburgh: Churchill Livingstone.

Coale, Ansley J. 1971. "Age Patterns of Marriage," *Population Studies* 25:193-214.

Coale, Ansley J. and T. James Trussell. 1974. "Model Fertility Schedules: Variations in the Age Structure of Childbearing in Human Populations," *Population Index* 40:185-201.

Entwisle, B., A.I. Hermalin, P. Kamnuansilpa, and A. Chamrathirong. 1984. "A Multilevel Model of Family Planning Availability and Contraceptive Use in Rural Thailand," *Demography* 21:559-74.

Esphenshade, Thomas J. and R. Braun. 1982. "Life Course Analysis and Multistate Demography: An Application to Marriage, Divorce, and Remarriage," *Journal of Marriage and the Family* 44:1025-1036.

Keilman, Nico, Anton Kuijsten, and Ad Vosson. 1988. *Modeling Household Formation and Dissolution*. Oxford: Claredon Press.

Tempo Effects on Fertility Estimates

Bongaarts, J. and G. Feeney. 1998. "On the Quantum and Tempo of Fertility." *Population and Development Review* 24:271-291.

———. 2000. "On the Quantum and Tempo of Fertility: Reply." *Population and Development Review* 26:560-564.

Kim, Y.J. and R. Schoen. 2000. "On the Quantum and Tempo of Fertility: Limits to the Bongaarts-Feeney Adjustment." *Population and Development Review* 26:554-559.

Kohler, H-P. and D. Philipov. 2001. "Variance Effects in the Bongaarts-Feeney Formula." *Demography* 38:1-16.

Ní Bhrolcháin, M. 1992. "Period Paramount? A Critique of the Cohort Approach to Fertility." *Population and Development Review* 18:599-629.

Schoen, R. 2004. "Timing Effects and the Interpretation of Period Fertility." *Demography* 41:801-819.

Sobotka, T. 2003. "Tempo-Quantum and Period-Cohort Interplay in Fertility Changes in Europe. Evidence From the Czech Republic, Italy, the Netherlands and Sweden." *Demographic Research*, Vol. 8, article 6:151-214.

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Zeng, Y. and K. Land. 2001. "A Sensitivity Analysis of the Bongaarts-Feeney Method For Adjusting Bias in Observed Period Total Fertility Rates." *Demography* 38:17-28.

Zeng Yi and Kenneth C. Land. 2002. "Adjusting Period Tempo Changes With an Extension of Ryder's Basic Translation Equation," *Demography*, 39:269-285.

Mortality Analysis, Life Table and Stable Population Models

Bongaarts, John. 2006. "How Long Will We Live?" *Population and Development Review* 32 (December): 605–628.

Coale, Ansley J. and Paul Demeny. 1983. *Regional Model Life Tables and Stable Populations*. Second Edition. New York: Academic Press.

Keyfitz, Nathan. 1985. *Applied Mathematical Demography*. Second Edition. New York: Wiley.

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Rogers, Andrei. 1992. "Heterogeneity and Selection in Multistate Population Analysis," *Demography* 29:31-38.

Schoen, Robert. 1988. *Modeling Multigroup Populations*. New York: Plenum. A volume in the Plenum Series in Demographic Methods and Population Analysis.

Schoen, Robert. 1988. "Practical Uses of Multistate Population Models," *Annual Review of Sociology* 14:341-361.

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Methods for Migration Analysis

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Methods for the Study of Aging, Cohort Analysis and Social Change

Bhrolchain, Maire Ni. 1992. "Period Paramount? A Critique of the Cohort Approach to Fertility," *Population and Development Review* 18:599-629.

Hobcraft, John., Jane Menken, and Samuel Preston. 1982. "Age, Period and Cohort Effects in Demography: A Review," *Population Index* 48:4-43.

Ryder, Norman B. 1965. "The Cohort as a concept in the Study of Social Change," *American Sociological Review* 30:843-861.

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Hazards Regression and Event History Analysis Methods

Allison, Paul D. 1984. *Event History Analysis: Regression for Longitudinal Event Data*. Beverly Hills, CA: Sage.

Hayward, Mark D. and William R. Grady. 1990. "Work and Retirement Among a Cohort of Older Men in the United States, 1966-1983," *Demography* 27:337-356.

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Manton, Kenneth G. and Eric Stallard. 1988. *Chronic Disease Modelling*. New York: Oxford University Press.

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Population Forecasting Models and Methods

Ahlburg, Dennis A. and Kenneth C. Land (Eds.). 1992. "Special Issue: Population Forecasting," *International Journal of Forecasting* 8, Number 3, November. Unavailable.

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