

Summer 2009

**CURRICULUM VITAE**

**LISA A. KEISTER**

Duke University  
Department of Sociology  
268 Sociology/Psychology Building  
Durham, NC 27708

(919) 660-5624 phone  
(919) 660-5623 fax  
lkeister@soc.duke.edu

---

**POSITIONS**

- 2006- Professor, Department of Sociology, Duke University, Durham, NC  
Faculty Affiliate of the Asian Pacific Studies Institute and the Center for the  
Study of Race, Ethnicity, and Gender in the Social Sciences
- 2009- Director, Markets and Management Studies Program, Duke University
- 2007-2009 Associate Director, Markets and Management Studies Program, Duke University
- 2009- Director, DukeEngage Managing Environmental Organizations, Duke University
- 2006-07 Fellow, Center for Advanced Study in the Behavioral Sciences, Stanford University
- 2005-06 Professor, Department of Sociology, Ohio State University  
Faculty Affiliate of the Center for Human Resource Research, Center for East  
Asian Studies, Institute for Population Research, John Glenn Institute for Policy  
Studies, and Mershon Center for International Security
- 2006 Visiting Scholar, Department of Sociology, University of California, Santa Barbara
- 2005 Associate Dean, College of Social and Behavioral Sciences, Ohio State University
- 2002-04 Director of Graduate Studies, Department of Sociology, Ohio State University
- 2001-04 Associate Professor, Department of Sociology, Ohio State University
- 1999-00 Assistant Professor, Department of Sociology, Ohio State University
- 1997-99 Assistant Professor, Department of Sociology, University of North Carolina,  
Chapel Hill

**EDUCATION**

- Ph.D., Sociology, Cornell University, 1995-97  
M.A., Sociology, Cornell University, 1993-95  
M.A., Economics, University of Oklahoma, 1990-91  
A.B., *magna cum laude*, With Distinction, Comparative Area Studies, Duke University, 1986-1989

## **FIELDS OF SPECIALIZATION**

Economic sociology, formal organizations, interorganizational relations, social stratification, wealth inequality, elites, simulation modeling, Chinese society

## **BOOKS**

Lisa A. Keister. Forthcoming. *Faith and Money: How Religious Belief Contributes to Wealth and Poverty*. Cambridge University Press.

Lisa A. Keister. Forthcoming. *Social Stratification and Inequality*. Cambridge University Press.

Lisa A. Keister, editor. Forthcoming. *Work and Organizations in China*. Research in the Sociology of Work. London: Emerald.

Lisa A. Keister. 2005. *Getting Rich: America's New Rich and How they Got That Way*. Cambridge University Press.

Lisa A. Keister, editor. 2005. *Entrepreneurship*. Research in the Sociology of Work. Greenwich, CT: Elsevier.

Lisa A. Keister. 2000. *Wealth in America*. Cambridge University Press.

Lisa A. Keister. 2000. *Chinese Business Groups: The Structure and Impact of Interfirm Relations During Economic Development*. Oxford University Press.

## **ARTICLES (PEER-REVIEWED)**

Lisa A. Keister and Yanlong Zhang. Forthcoming. "Organizations and Management in China." *Academy of Management Annals*.

Lisa A. Keister. Forthcoming. "Business Groups in China." *American Behavioral Scientist*.

Lisa A. Keister. 2009. "Wealth Inequality." *Georgetown Law Journal*.

Lisa A. Keister. 2009. "Organizational Research on Market Transition: A Sociological Approach." *Asia-Pacific Journal of Management*.

Lisa A. Keister and Benjamin Cornwell. 2009. "The Origin of Influence Hierarchies: The Role of Visible and Obscure Status Characteristics in the Emergence of Elite Social Hierarchies." *Sociological Analysis*. 2:5-27.

Lisa A. Keister. 2008. "Conservative Protestants and Wealth: How Religion Perpetuates Asset Poverty." *American Journal of Sociology*. 113:1237-71.

Donald McGrath and Lisa A. Keister. 2007. "The Effect of Temporary Employment on Asset Accumulation Processes." *Work and Occupations*. 35: 196-222.

Lisa A. Keister. 2007. "Upward Wealth Mobility: Exploring the Roman Catholic Advantage." *Social Forces*. 85:1195-1226.

Howard E. Aldrich, Philip Kim, and Lisa Keister. 2007. "Access (Not) Denied: The Impact of Financial, Human, and Cultural Capital on Entrepreneurial Entry in the United States." *Small Business Economics*.

Alexis Yamokoski and Lisa A. Keister. 2006. "The Wealth of Single Women: Marital Status and Parenthood in the Asset Accumulation of Young Baby Boomers in the United States." *Feminist Economics*. 12:167-94.

Lisa A. Keister. 2004. "Race, Family Structure, and Wealth: The Effect of Childhood Family on Adult Asset Ownership." *Sociological Perspectives*. 47:161-87.

Lisa A. Keister. 2004. "Capital Structure in Transition: The Transformation of Financial Strategies in China's Emerging Economy." *Organization Science*. 15:145-58.

Lisa A. Keister and Jin Lu. 2004. "Financial Resources and Product Market Development: Strategic Choice and Institutional Processes During China's Transition." *Sociological Forum*. 19:229-254.

Lisa A. Keister. 2003. "Religion and Wealth: The Role of Religious Affiliation and Participation in Early Adult Asset Accumulation." *Social Forces*. 82:173-205.

Lisa A. Keister. 2003. "Sharing the Wealth: The Effect of Siblings on Adults' Wealth Ownership." *Demography*. 40:521-542.

Lisa A. Keister. 2003. "Repealing the Estate Tax: A Recipe for More Inequality?" *Contexts*. 2:42-49.

Lisa A. Keister. 2002. "Adapting to Radical Change: Strategy and Environment in Piece-Rate Adoption During China's Transition." *Organization Science*. 13:459-474.

Lisa A. Keister. 2002. "Financial Markets, Money, and Banking." *Annual Review of Sociology*. 28:39-61.

Lisa A. Keister. 2002. "Corporate Labor Policies and Practices During China's Transition: An Exploration of Implications for Stratification." *Research in Social Stratification and Mobility*. 19:169-185.

Lisa A. Keister and Howard E. Aldrich. 2002. "Is There a Wealth Affect? Financial and Human Capital as Determinants of Business Startups." *Entrepreneurship Research*.

Lisa A. Keister. 2001. "Exchange Structures in Transition: Lending and Trade Relations in Chinese Business Groups." *American Sociological Review*. 66:336-360.

Lisa A. Keister and Natalia Deeb-Sossa. 2001. "Are Baby Boomers Richer Than Their Parents? Intergenerational Patterns of Wealth Ownership in the U.S." *Journal of Marriage and the Family*. 62:569-579.

Lisa A. Keister and Victor Nee. 2001. "The Rational Peasant in China: Flexible Adaptation, Diversified Risks, and Market Opportunity." *Rationality and Society*. 13:33-69.

Lisa A. Keister. 2000. "Race and Wealth Inequality: The Impact of Racial Differences in Portfolio Behavior on the Distribution of Household Wealth." *Social Science Research*. 29:477-502.

Lisa A. Keister and Stephanie Moller. 2000. "Wealth Inequality in the United States." *Annual Review of Sociology*. 26:63-81.

Lisa A. Keister. 2000. "Chinese Business Groups: The Role of Conglomerates in the Remaking of China's Economy." *Journal of Business in Developing Nations*. 4:215-39.

Lisa A. Keister. 1999. "Where Do Strong Ties Come From? A Dyad Analysis of the Strength of Interfirm Exchange Relations During China's Economic Transition." *International Journal of Organizational Analysis* 7:5-24.

Lisa A. Keister. 1998. "Engineering Growth: Business Group Structure and Firm Performance in China's Transition Economy." *American Journal of Sociology*. 104:404-440.

Lisa A. Keister. 1998. "Social Ties and the Formation of Chinese Business Groups." *Sociological Analysis*. 1:99-118.

Graham Clarke, Steven Caldwell, and Lisa A. Keister. 1998. "Modeling Regional Changes in US Household Income and Wealth." *Environment and Planning C*. 16:707-722.

#### **ARTICLES (OTHER)**

Lisa A. Keister and Lane Destro. 2008. Saving. *Encyclopedia of the Life Course and Human Development*. Scribner.

Lisa A. Keister and Wenhong Chen. 2008. Financial Markets. *Encyclopedia of Modern China*. Scribner.

Lisa A. Keister. 2006. "Wealth Distribution" in *The Encyclopedia of Economic Sociology*, edited by Jens Beckert and Milan Zafirovski. New York: Routledge. 710-15.

Lisa A. Keister and Ting Xu. 2005. Inland Development in China. *National Bureau of Asian Research Analysis*.

Lisa A. Keister. 2003. "Wealth Inequality." *Encyclopedia of Social Issues*. New York: M.E. Sharpe.

Lisa A. Keister. 2002. "Money, Wealth, and Economic Sociology." *Accounts: A Newsletter of Economic Sociology*. Volume 2, issue 2.

Lisa A. Keister. 2002. "Wealth Distribution." *Poverty and Social Welfare in America: An Encyclopedia*, edited by Gwendolyn Mink and Alice O'Connor.

Lisa A. Keister. 2001. "China's Financial Market and the Asian Crisis" *University of Michigan Center for Society and Economy Policy Newsletter*. Volume 1, issue 2.

Lisa A. Keister. 2001. "Is the Estate Tax a Modern Robin Hood?" *The American Prospect*. May 21, 2001: 13-14.

Lisa A. Keister. 2001. "Friend or Foe? Business Groups During China's Economic Development." *Chinese Business History*.

Lisa A. Keister and Jin Lu. 2001. "The Transformation Continues: The Status of Chinese State Owned Enterprises, 2001" *National Bureau of Asian Research Analysis*.

Lisa A. Keister. 2000. "Family Structure, Race, and Wealth Ownership" *The Jerome Levy Economics Institute Bulletin*.

#### **BOOK CHAPTERS**

Lisa A. Keister. Forthcoming. "Market Transition." In Victor Nee, Tom Snijders, and Rafael Wittek, editors, *Handbook on Rational Choice Social Research*. New York: Russell Sage.

Lisa A. Keister. Forthcoming. "Childhood Religious Denomination and Early Adult Asset Accumulation." In Christopher G. Ellison and Robert A. Hummer, editors, *Religion, Families, and Health: New Directions in Population-Based Research*. New Brunswick, NJ: Rutgers University Press.

Lisa A. Keister. 2008. "I'd Rather Be Rich" in *Inequalities and Societies Reader*, 2<sup>nd</sup> Edition. New York: W. W. Norton and Company (reprinted from *Getting Rich*).

Alexis Yamokoski and Lisa A. Keister. 2007. "The Wealth of Single Women: Marital Status and Parenthood in the Asset Accumulation of Young Baby Boomers in the United States." *Women and Wealth*. New York: Routledge (reprint of 2006 *Feminist Economic* paper).

Lisa A. Keister. 2007. "Inter-firm Relations in Business Groups: Group Structure and Firm Performance in China." Pp 157-181 in Stewart Clegg, Karen Wang, and Mike Berrell, editors. *Business Networks and Strategic Alliances in China*. London: Edward Elgar Publishing.

Lisa A. Keister and Stephanie Moller. 2006. "Wealth Inequality in the United States." In David Inglis and John Bone, editors, *Social Stratification: Critical Concepts in the Social Sciences*. London: Routledge (reprint of 2000 *Annual Review of Sociology* article).

Lisa A. Keister. 2005. "Who Owns What? The Changing Distribution of Wealth." In *Intersecting Inequalities: Class, Race, Sex, and Sexuality*. Prentice Hall (reprinted from *Wealth in America*).

Lisa A. Keister and Stephanie Moller. 2004. "Wealth Inequality in the United States." In Richard Swedberg, editor, *New Developments in Economic Sociology*. London: Elgar Publishing (reprint of 2000 *Annual Review of Sociology* article).

Heather A. Haveman and Lisa A. Keister. 2004. "The Dynamics of Domain Overlap: Effects on Financial Performance, Growth, and Failure" in Frank Dobbin, editor, *Current Issues in Economic Sociology*. Princeton, NJ: Princeton University Press.

Lisa A. Keister. 2003. "Wealth Distribution" in *Great Divides: Readings in Social Inequality*. New York: McGraw-Hill Companies (reprinted from *Wealth in America*).

Lisa A. Keister. 2002. "Wealth Inequality" in *Inequalities and Societies Reader*, 1<sup>st</sup> Edition. New York: W. W. Norton and Company (reprinted from *Wealth in America*).

Lisa A. Keister. 2002. "Guanxi in Business Groups: Social Ties and the Formation of Economic Relations" Pp. 77-96 in Thomas B. Gold, Doug Guthrie, and David Wank, editors, *Social Connections in China: Institutions, Culture, and the Changing Nature of Guanxi*. New York: Cambridge University Press.

Lisa A. Keister. 2000. "Insider Lending and Economic Transition: The Structure, Function, and Performance Impact of Finance Companies in Chinese Business Groups" in Daniel Dennison, editor, *Managing Organizational Change in Transition Economies*. Ann Arbor, MI: University of Michigan Press.

Lisa A. Keister and Steven Caldwell. 2000. "The Distribution of Household Wealth in the U.S., 1962-1992: Estimates Using Dynamic Microsimulation" in Anil Gupta, editor, *Microsimulation in Government Policy and Forecasting*. New York: Elsevier.

Steven Caldwell and Lisa Keister. 1996. "Wealth in America: Family Stock Ownership and Accumulation, 1960-1995" in Graham Clarke, editor, *Microsimulation for Urban and Regional Policy Analysis*. London: Pion.

## **BOOK REVIEWS**

Lisa A. Keister. Forthcoming. *Locked in Place: State-Building and Late Industrialization in India*. Vivek Chibber (Princeton, NJ: Princeton University Press). *American Journal of Sociology*.

Lisa A. Keister. 2004. *The New Economic Sociology: Developments in an Emerging Field*. Mauro Guillen, Randall Collins, Paula England, and Marshall Meyer (New York: Russell Sage Foundation, 2002). *Work and Occupations*.

Lisa A. Keister. 2003. *Between Politics and Markets: Firms, Competition, and Institutional Change in Post-Mao China*. Yi-min Lin (New York: Cambridge University Press, 2001). *The American Journal of Sociology*.

Lisa A. Keister. 2002. *The Making of the Chinese Industrial Workplace*. Mark W. Frazier (New York: Cambridge University Press, 2002). *Contemporary Sociology*. 31:6-7.

Lisa A. Keister. 2002. *Management and Organizations in the Chinese Context*. J. T. Li, Anne S. Tsui, and Elizabeth Weldon. *Administrative Science Quarterly*.

Lisa A. Keister. 2001. *How to Enter China: Choices and Lessons*. Yadong Luo (Ann Arbor, MI: University of Michigan Press). *Journal of Asian Studies*. 1165-66.

Lisa A. Keister. 2001. *Commercial Cultures: Economies, Practices, Spaces*. Peter Jackson, Michelle Lowe, Daniel Miller, and Frank Mort (Oxford: Berg Press, 2000). *Journal of Consumer Culture* (Sage Publications). 2:424-26.

Lisa A. Keister. 2001. *Dragon in a Three-Piece Suit: The Emergence of Capitalism in China*. Doug Guthrie (Princeton, NJ: Princeton University Press, 1999). *Contemporary Sociology*.

Lisa A. Keister. 2000. *The New Dollars and Dreams*. Frank Levy (New York: Russell Sage Foundation, 1998). *Contemporary Sociology*. 29:351-52.

Lisa A. Keister. 1999. *Commodifying Communism: Business, Trust, and Politics in a Chinese City*. David L. Wank (New York: Cambridge University Press, 1999). *Contemporary Sociology*. 28:684-85.

Lisa A. Keister. 1999. *Gender and the South China Miracle: Two Worlds of Factory Women*. Ching Kwan Lee (Berkeley, CA: University of California Press, 1998). *Social Forces*. 78:377-78.

Lisa A. Keister. 1999. *Parental Priorities and Economic Inequality*. Casey Mulligan (Chicago: University of Chicago Press, 1998). *Contemporary Sociology*. 28:557-58.

Lisa A. Keister. 1998. *Inheritance and Wealth in America*. Robert K. Miller, Jr. and Stephen J. McNamee (New York: Cambridge. 1998). *Contemporary Sociology*. 27:466-67.

Lisa A. Keister. 1998. *Power Plays: Critical Events in the Institutionalization of the Tennessee Valley Authority*. Richard Colignon (Albany, NY: SUNY Press, 1997). *Social Forces*. 77:801-802.

## **AWARDS AND HONORS**

2002-present. Member. Sociological Research Association.

2002-present. Listed in *Who's Who*.

2009. Nominee. Distinguished Undergraduate Teaching award. Duke University.

- 2006-07. Thomas Langford Lectureship Award. Duke University.
- 2000-05. National Science Foundation Early Career Development Award.
- 2003-04. Emerging Academic Leadership Program. The Ohio State University.
2003. Outstanding Faculty Member. Department of Sociology. The Ohio State University.
2002. Participant. Markets and Corporations as Social Institutions: Assessing the Field of Economic Sociology. Social Science Research Council. Bellagio, Italy.
2002. Nominee. Distinguished Scholarly Publication Award, American Sociological Association.
2002. Recipient. Scholarly Achievement Award, North Central Sociological Association.
1997. James A. Thompson Award for outstanding research paper from a dissertation, Honorable Mention, American Sociological Association.
1996. INFORMS College on Organization Science Best Dissertation Proposal Competition, Finalist.
1997. Cornell University Sage Foundation Graduate Fellowship.
1994. C.V. Starr Foundation Fellowship.
1993. Cornell University Sage Foundation Fellowship.
- 1986-1989. Mary Elizabeth Duke Scholarship, Duke University.

## **GRANTS**

“Religion and Inequality.” National Science Foundation. \$350,000. 2009-2011.

Grant to fund religion and philanthropy module on Panel Study of Income Dynamics. With Mark Wilhelm, Mark Chaves, Chris Smith. \$325,000.

“Managing Environmental Organizations.” DukeEngage Site Grant. 2008. DukeEngage Program Grant 2009 and beyond.

"Organizations and Innovation: Corporate Ownership and Strategy Formation During China's Transition." With Randy Hodson. National Science Foundation. 2005-07.

“Race and Wealth: How Differences in Nonstandard Work Practices Shape Asset Inequality.” Kirwan Institute for the Study of Race and Ethnicity. 2005-07.

"Childhood Family Processes and Adult Asset Ownership." With James Moody. National Institutes of Health. 2003-2007. \$500,000.

Grant (to the Department of Sociology) for enhancing graduate teaching assistant training. The Ohio State University Office of Faculty and TA Development. 2003-2004. \$5,000.

"Nonstandard Work and Wealth Accumulation." National Science Foundation. 2003-2005. \$70,000.

"Insider Lending and Economic Transition: Research and Teaching in Social Connections and Financial Market Development in China." National Science Foundation Faculty Early Career Development (CAREER) program. 2000-2005. \$339,622.

"Economic Stability and Security in China: The Emergence of a Competitive Industrial Sector (with Randy Hodson)." The Ohio State Mershon Center, Faculty Research Grant. 2003. \$3,000.

"China's Social Welfare Reform and Its Impact on the Performance of State-owned Enterprises." Dissertation Improvement Grant, National Science Foundation, for dissertation research of advisee Jin Lu. 2002-2003. \$7,500.

"The Transition Continues: Chinese State Owned Enterprises at the Turn of the Century." Office of International Affairs Faculty International Grant. 2001-2002. \$1,900.

"American Wealth Mobility." American Sociological Association, Funds for the Advancement of the Discipline. 2000-2001. \$5,000.

"Wealth Mobility in the United States." The Ohio State University, College of Social and Behavioral Sciences, University Seed Grant. 2000-2001. \$16,649.

"Delinquency and Wealth Ownership: The Impact of Adolescent Deviance on Adult Wealth Outcomes." Criminal Justice Research Center, The Ohio State University. 2000-2001. \$5,500.

"Banking in Thailand." The Ohio State Mershon Center, Faculty Research Grant. 2000-2001. \$3,000.

"The Causes of Thailand's Banking Crisis." The Ohio State University, College of Social and Behavioral Sciences, Special Grant. 2000. \$1,000.

"U.S. Wealth Accumulation Processes." Institute for Research in the Social Sciences Research Award. 1998-9. \$4,000.

"Race and Wealth Inequality." University Research Grant, University of North Carolina, Chapel Hill. 1998-9. \$3,000.

IBM Junior Faculty Development Award, 1998. \$5,000.

"The Emergence of Chinese Financial Markets." Institute for Research in the Social Sciences Research Award. 1997-8. \$4,000.

"Insider Lending and Economic Transition in China." University Research Grant, University of North Carolina, Chapel Hill. 1997-8. \$3,000.

"The Importance of the International in Economic Sociology." University Center for International Studies Grant, University of North Carolina, Chapel Hill. 1998. \$5,500.

"Business Group Structure and Firm Performance in the People's Republic of China." National Science Foundation, Sociology Program, Dissertation Improvement Grant (received highest overall ratings), 1996-97. \$7,500.

"The Emergence of Chinese Business Groups." President's Council of Cornell Women Proposal Competition for Faculty and Graduate Students, Research Grant, 1996-97. \$5,000.

"Business Group Structure and Firm Performance in the People's Republic of China: Preliminary Research." Center for International Studies Research Award for research in the People's Republic of China, Fall 1996, \$5,000; Cornell University Graduate Research Award for research in the People's Republic of China, Spring 1996, \$2,000; L.T. Lam Award for Research in South China, 1995, \$3,500.

Foreign Language and Area Studies Fellowship (FLAS) for research in the People's Republic of China, U.S. Department of Education, Fall 1996, \$7,000; Spring 1996 \$20,000; Fall 1995 \$12,000.

#### **SELECTED TALKS**

"Rational Choice Theory and Market Transition." Russell Sage Foundation (New York, NY, November 2007). *Invited.*

"Religion and Wealth Inequality." Langford Lecture, Duke University (Durham, NC, October 2007). *Invited.*

"Faith and Money: How Religious Belief Contributes to Wealth and Poverty." University at Albany, State University of New York, Department of Sociology (Albany, NY, September 2007). *Invited.*

"Market Transition and Western Research: Progress, Lessons, and Future Directions." Thematic Session on Emerging Chinese Capitalism. American Sociological Association (New York, August 2007). *Invited.*

"Religion and Economic Values." Special Session on Religion. American Sociological Association (New York, August 2007). *Invited.*

"Upward Wealth Mobility: Exploring the Roman Catholic Advantage." Society for the Scientific Study of Religion (Portland, OR, October 2006).

“Organizational Boundaries and Economic Transition.” Special Session on Boundaries among Organizations. American Sociological Association (Montreal, August 2006). *Invited.*

“Gender and Wealth.” With Alexis Yamokoski. Regular Session on Wealth. American Sociological Association (Montreal, August 2006).

“Conservative Protestants and Wealth: How Religion Perpetuates Asset Poverty.” University of California, Santa Barbara (Santa Barbara, CA, February 2006). *Invited.*

“Wealth Mobility: Structural Patterns and Micro Processes.” Duke University Department of Sociology (Durham, NC, September 2005); University of Chicago Graduate School of Business (Chicago, IL, October 2005); Religion, Economics, and Culture Conference at the annual meeting of the Society for the Scientific Study of Religion (Rochester, NY, November 2005); UC Irvine Department of Sociology (Irvine, CA, December 2005). *Invited.*

“Gender and Wealth.” With Alexis Yamokoski. Regular Session on Wealth. American Sociological Association (Philadelphia, PA, August 2005).

"The Wealth of Single Females: Marital Status and Fertility in the Asset Accumulation of Young Baby Boomers in the United States." Special Conference on Women and the Distribution of Wealth (Yale University, November 2004; Annual Meeting of the International Association for Feminist Economics), Allied Social Sciences Association Annual Meeting (Boston, MA, January 2006). *Invited.*

“Networks in Action: The Transformation of Chinese Business Groups during Reform.” Conference on Social Networks and Social Capital (Columbus, OH, June 2005).

“Wealth Accumulation and Distribution.” Regular Session on Wealth. American Sociological Association (San Francisco, CA, August 2004).

“Religion and Wealth.” The Jerome Levy Economics Institute of Bard College (Annandale-on-Hudson, New York, October 2003). *Invited.*

"Transformation of China's State Owned Enterprises and Product Market Development." American Sociological Association (Atlanta, GA, August 2003).

“Financial Market Development.” Conference on Institutional Change in China. Cornell University (April 2003). *Invited.*

"Born to Pray and Save: Religious Background and Wealth Ownership." The University of California at San Diego (November 2002). *Invited.*

"Credit Among Chinese Firms." Conference on Credit, Trust, and Calculation, The University of California at San Diego (November 2002). *Invited.*

"Fiscal Resources and Market Adaptation During China's Transition." American Sociological Association (Chicago, IL, August 2002).

"Capital Structure in Transition." Ford Foundation Conference on Chinese Transition (Beijing, China, June 2002). *Invited.*

"Social Ties, Business Relations, and Firm Performance." China WTO Forum (Columbus, OH, May 2002). *Invited.*

"Wealth Inequality and Its Casualties." Baldwin-Wallace College, Buckhorn Chair in Economics, Distinguished Lecturer Series. (Cleveland, OH, November 2001). *Invited.*

"Chinese Business Groups and State Owned Enterprises in Transition." University of Pennsylvania, Wharton Graduate School of Management. (Philadelphia, PA, November 2001). *Invited.*

"The Transformation Continues: The State of SOEs at the End of the Millennium." The Ohio State University, East Asian Studies Center Symposium on Business in China. (Columbus, OH, November 2001). *Invited.*

"Financial Markets and Economic Transition in China." American Sociological Association (Anaheim, CA, August 2001). *Invited panelist.*

"The Protestant Ethic Revisited." Princeton University Department of Sociology (Princeton, NJ, February, 2001). *Invited.*

"Family Structure, Race, and Wealth Accumulation." University of Iowa Department of Sociology (Iowa City, IA, September 2000). *Invited.*

"The Economic Basis of Social Structure." American Sociological Association (Washington, DC, August 2000).

"Family Structure, Race, and Wealth Accumulation." Conference on Saving, Intergenerational Transfers, and the Distribution of Wealth, The Jerome Levy Economics Institute of Bard College (Annandale-on-Hudson, New York, June 7-9, 2000). *Invited.*

"Exchange Structures in Transition." International Sunbelt Social Network Conference (Charleston, SC, February 1999); University of Wisconsin Department of Sociology, (Madison, WI, April 2000). *Invited.*

"The Distribution of Wealth in the U.S.: A Sociological Model." Southern Sociological Society (Nashville, TN, April 1999); American Sociological Association (Chicago, IL, August 1999).

"Chinese Business Alliances." Duke University Fuqua School of Business International Consortium on Managing Strategic Change and Global Organization Design (Durham, NC, November 1998). *Invited.*

“Where Do Strong Ties Come From? A Dyad Analysis of the Strength of Interfirm Exchange Relations During China's Economic Transition.” International Sociological Association (August 1998).

"The Structure and Impact of Interfirm Relations in Chinese Business Groups." Center for International Studies (October 1998). *Invited.*

“Uncertainty, Familiarity, and the Emergence of Social Structure: A Dyad Analysis of Resource Exchange Relations in Chinese Business Groups.” American Sociological Association Regular Session on Organizations, Occupations, and Work (San Francisco, CA, August 1998).

“Intercompany Ties and Economic Transition: A Dyad Analysis of Resource Exchange Relations in Chinese Business Groups.” TAOS, Duke University (Durham, NC, October 1997).

“Insider Lending and Economic Transition: The Structure, Function, and Performance Impact of Finance Companies in Chinese Business Groups.” Conference on Organizational Change in Transition Economies, the William Davidson Institute at the University of Michigan Business School (Ann Arbor, MI, September 1997).

“Regional Changes in Family Income and Wealth.” Regional Science Association Annual Conference (Cornwall, Great Britain, September 1997).

“Engineering Growth: Business Group Structure and Firm Performance in China’s Transition Economy.” Academy of Management Annual Meeting (Boston, MA, August 1997), China International Business Symposium (Shanghai, China, May 1998).

“Trends in the Distribution of Household Wealth in the United States, 1965-1995: Evidence From a Dynamic Microanalytic Model.” International Conference on Combinatorics, Information Theory and Statistics, Section on Microsimulation in Government Policy and Forecasting (Portland, ME, July 1997).

“Intercompany Networks and Firm Performance: The Impact of Business Group Structure on Firm Outcomes in the People’s Republic of China.” Seminar at the University of Chicago Graduate School of Business (Chicago, January 1997).

“Are We Richer Than Our Parents?” Annual Meeting of the Gerontological Society of America (Washington, D.C., November 1996).

"Commercialization and Agrarian Transformation in China." Conference on Market Transition (University of California, Los Angeles, May 1995).

"The Dynamics of Family Wealth Accumulation in the United States During the 1980s." American Sociological Association Annual Meeting, Regular Session on Inequality and Social Stratification (Washington, D.C., August 1995).

"The Ecological Dynamics of Resource Overlap." Academy of Management Annual Meeting (Cincinnati, OH, August 1996); Cornell University Johnson Graduate School of Management Workshop Series in Organizational Behavior (Ithaca, NY, October 1996).

"Family Wealth in the United States: Cohort and Intergenerational Patterns." Bronfenbrenner Life Course Center (Cornell University, Ithaca, NY, January 1996). *Invited*.

"Household Wealth: Intergenerational and Cohort Patterns." Meeting of the International Association for Research on Income and Wealth (Lillehammer, Norway, August 1996). *Invited*.

"Household Wealth Distribution: Historical (1960-1995) and Future (1995-2030) Patterns." Advisory Panels for the American Association of Retired Persons (Washington, D.C., September 1995 and December 1995). *Invited*.

"Intergenerational Patterns of Wealth Ownership in the U.S." American Sociological Association Annual Meeting Regular Session on Intergenerational Processes (New York, NY, August 1996).

"Out of Subsistence Agriculture: Mixed Strategies and Transformative Change in China." American Sociological Association Annual Meeting Regular Session on Economic Sociology (New York, NY, August 1996).

"Wealth in America: Family Stock Ownership and Accumulation, 1960-1995." Regional Science Association Annual Conference, Microsimulation Session, Cardiff Business School, Cardiff University of Wales (Great Britain, September 1995).

#### **PROFESSIONAL MEMBERSHIPS**

American Sociological Association, American Economics Association, Academy of Management, Association for Asian Studies, American Statistical Association, International Association of Chinese Management Researchers

#### **EDITORIAL POSITIONS AND REVIEW**

2006-date      Editor, *Research in the Sociology of Work*, JAI Press.  
Volume 20: Institutions and Entrepreneurship, Wesley Sine and Robert David, guest editors, expected 2010  
Volume 19: Economic Sociology, Nina Bandelj, guest editor, expected 2009  
Volume 18: *White-Collar Crime*, Sally Simpson and David Weisburd, guest editors, expected 2008.  
Volume 17: *Workplace Temporalities*, Beth Rubin guest editor, 2007.

2008-date      Editorial Board, *Social Forces*

2007-date      Editorial Board, *Demography*

2007-date      Editorial Board, *Journal of Social Affairs*

2006-date      Editorial Board, *Sociological Analysis*

2005-date      Editorial Board, *International Journal of Management Research*

2002-date      Editorial Board, *Journal of International Business Studies*

2002-date Editorial Board, *International Journal for Organizations and Management*  
 2001-date Editorial Board, *International Journal of Sociology*  
 2002-2008 Editorial Board, *Management and Organizations Review*  
 2000-2005 Editorial Board, *Organization Science*  
 2001-2005 Editorial Board, *Demography*  
 2002-2004 Editorial Board, *American Journal of Sociology*  
 1997-2003 Editorial Board, *Journal of Business in Developing Nations*  
 1998-2002 Editorial Board, *Contemporary Sociology*  
 1997-2000 Editorial Board, *Social Forces*  
 1997-2000 Editorial Board, *Sociological Analysis*

Reviewer for *Administrative Science Quarterly*, the *Academy of Management Journal*, the *Academy of Management Review*, the *American Journal of Sociology*, the *American Sociological Review*, *Comparative Economic Studies*, *Demography*, *International Journal for Organizations and Management*, *International Journal of Sociology*, *Journal of the American Statistical Association*, *Journal of Business in Developing Nations*, *Journal of International Business Studies*, *Journal of Marriage and the Family*, *Management Science*, *Management and Organizations Review*, *Organization Science*, *the Review of Income and Wealth*, *Social Forces*, *Social Problems*, *Sociological Forum*, *Sociological Inquiry*, *Sociological Perspectives*, *Social Science Research*.

Manuscript reviewer for Academic Press, Cambridge University Press, Cornell University Press, Macmillan Press, McGraw-Hill, MIT, Oxford University Press, Prentice Hall.

Proposal reviewer/panel member for the National Science Foundation (Economics Program, Sociology Program, and International Programs) and National Institutes of Health.

2007-2008 Member, Review Panel, National Science Foundation Human Social Dynamics Program.

## **DEPARTMENT SERVICE**

### Committees at Duke University

2007-2009 Member (elected), Executive Committee  
 2008-2009 Organizer, Department Colloquium  
 2008 Chair, Graduate Examination Committee (Stratification)  
 2008 Member, Graduate Examination Committee (Economic Sociology)  
 2007-2008 Member, Faculty Recruitment Committee  
 2007-2008 Member, Graduate Student Recruitment Committee  
 2007 Member, Graduate Examination Committee (Economic Sociology)  
 2007 Member, Graduate Examination Committee (Religion)  
 2007 Member, Promotion and Tenure committee

### Committees at Ohio State University:

2005-2006 Member, Instructional Development Committee  
 2002-2004 Chair, Graduate Studies Committee  
 2002-2004 Member, Executive Committee

2002-2003 Member, Salary and Workload Committee  
2001-2002 Chair, Junior Faculty Recruitment Committee  
2001-2002 Member, Graduate Studies Committee  
2000-2001 Member, Junior Faculty Recruitment Committee  
2000-2001 Member, Development and Fund Raising Committee  
1999-2000 Member, Graduate Studies Committee

Committees at the University of North Carolina, Chapel Hill:

1998-1999 Member (elected), Executive Committee  
1998-1999 Member, Review Committee on the Use of Human Subjects in Research  
1998-1999 Member, Committee on Undergraduate Studies in Sociology  
1998-1999 Faculty adviser, UNC-Nike Initiative for Graduate Research in China  
1997-1999 Member, Committee on Work and Organizations  
1997-1999 Member, Committee on Social Stratification  
1997-1998 Chair, Graduate Placement Committee

**UNIVERSITY SERVICE**

Committees at Duke University:

2008-2009 Member, Arts and Sciences Council

Committees at Ohio State University:

2004-2005 Member, College Investigations Committee  
2002-2005 Member, Presidential Fellowship Committee, Graduate School  
2002-2003 Member, Institute for the Study of Race and Ethnicity  
2002-2003 Member, Grant Committee, Office of International Studies  
1999-2001 Member, Grant Committee, Office of International Studies

Committees at the University of North Carolina, Chapel Hill:

1998-1999 Member, University Committee on Undergraduate Studies

**DISCIPLINARY SERVICE**

2009-present. Member, Board of Advisers, John Templeton Foundation Science of Generosity Project  
2007-2008 Chair, Economic Sociology section, American Sociological Association  
2005 Member, Membership Committee, Sociological Research Association  
2001-2004 Secretary-Treasurer, Economic Sociology Section, American Sociological Association  
2004 Session organizer, Regular session on wealth, American Sociological Association Annual Meeting  
2004 Organizer, Economic Sociology Roundtable on Banking Institutions and the State in Comparative Perspective, American Sociological Association Annual Meeting  
2003-2004 Member, Weber Award Committee; Organizations, Occupations, and Work Section; American Sociological Association  
2001 Session organizer, Regular session on economic sociology, American Sociological Association Annual Meeting  
2001 Founding member, International Association of Chinese Management Researchers

- 2000-2001 Chair, Thompson Award Committee, Organizations, Occupations, and Work Section, American Sociological Association
- 2000-2001 Member, National Opinion Research Center (NORC) committee on developing a wealth module for the General Social Survey
- 1997-1998 Section representative, Organizations, Occupations, and Work Section, American Sociological Association
- 1997 Founding member, Entrepreneurial Research Consortium
- 1996 Organizer and presider, Conference on Structuralism and New Institutionalism, Cornell University, Ithaca, NY

**CONSULTING**

- 2002-2003 Independent. Network analyses for Social Science Automation & National Security Agency.
- 2001-2002 Independent. Asset Accumulation Trajectories for Merrill Lynch and other financial companies.
- 1995-2000 Independent. Arranged joint ventures between American and Chinese companies; assisted Chinese firms in strategy development and implementation.
- 1997-1999 American Association of Retired Persons, Washington, D.C. Provided estimates of income differentials and post-retirement well-being.
- 1994-1997 Strategic Forecasting, Ithaca, NY. Oversaw programming, design, and analysis of a microsimulation model of economic and social behavior.

**PRIOR POSITIONS**

- 1992-1993 Economics instructor. U.S. Agency for International Development, Washington DC.
- 1990-1992 Executive Director, Women's Crisis Center, Altus, Oklahoma.
- 1991-1992 Lobbyist for the Oklahoma Coalition On Domestic Violence & Sexual Assault.