

Lisa A. Keister

Duke University
Department of Sociology
268 Sociology-Psychology
Durham, NC 27708

Lkeister@duke.edu
<http://wealthinequality.org>
(919) 717-3106

POSITIONS

- 2018-present Bass Fellow and Professor, Department of Sociology and Sanford School of Public Policy, Duke University
- Faculty Affiliate of the Duke Network Analysis Center, the Asian Pacific Studies Institute, the Center for the Study of Race, Ethnicity, and Gender in the Social Sciences, and the Duke Population Research Institute
- 2015-present Director of Student Programs, Duke Network Analysis Center, Duke University
- 2013-18 Gilhuly Family Professor, Department of Sociology, Duke University
- 2006-13 Professor, Department of Sociology, Duke University
- 2009-13 Director, Markets and Management Studies Program, Duke University
- 2007-09 Associate Director, Markets and Management Studies Program, Duke University
- 2009-10 Director, Duke Engage Portland, OR, Managing Environmental Organizations, Duke University
- 2006-07 Fellow, Center for Advanced Study in the Behavioral Sciences, Stanford University
- 2005-06 Professor, Department of Sociology, Ohio State University
- Faculty Affiliate of the Center for Human Resource Research, Center for East Asian Studies, Institute for Population Research, John Glenn Institute for Policy Studies, and Mershon Center for International Security
- 2006 Visiting Scholar, Department of Sociology, University of California, Santa Barbara
- 2005 Associate Dean, College of Social and Behavioral Sciences, Ohio State University
- 2002-04 Director of Graduate Studies, Department of Sociology, Ohio State University
- 2001-04 Associate Professor, Department of Sociology, Ohio State University
- 1999-00 Assistant Professor, Department of Sociology, Ohio State University
- 1997-99 Assistant Professor, Department of Sociology, University of North Carolina, Chapel Hill

EDUCATION

Ph.D., Sociology, Cornell University, 1995-97

M.A., Sociology, Cornell University, 1993-95

M.A., Economics, University of Oklahoma, 1990-91

A.B., *magna cum laude*, With Distinction, Duke University, 1986-1989

BOOKS AND VOLUMES

Lisa A. Keister. In Progress. *The One Percent: The Dynamics of Wealth and Power*.

Jody Agius Vallejo and Lisa A. Keister, editors. 2017. "Immigrants and Wealth." *Journal of Ethnic and Migration Studies*.

Lisa A. Keister and Vinnie Roscigno, editors. 2016. *Working with Dignity: A Festschrift to Randy Hodson*. Research in the Sociology of Work.

Yanlong Zhang and Lisa A. Keister. 2016. *Organizations and Management in China*. Routledge.

Lisa A. Keister and Darren E. Sherkat, editors. 2014. *Religion and Inequality*. Cambridge University Press.

Lisa A. Keister, John McCarthy, and Roger Finke, editors. 2012. *Religion, Work, and Money*. Research in the Sociology of Work.

Lisa A. Keister. 2011. *Faith and Money: How Religious Belief Contributes to Wealth and Poverty*. Cambridge University Press.

Lisa A. Keister and Darby Southgate. 2011. *Inequality: A Contemporary Approach to Race, Class, and Gender*. Cambridge University Press.

Lisa A. Keister, editor. 2009. *Work and Organizations in China after Thirty Years of Transition*. Research in the Sociology of Work.

Lisa A. Keister. 2005. *Getting Rich: America's New Rich and How They Got That Way*. Cambridge University Press.

Lisa A. Keister, editor. 2005. *Entrepreneurship*. Research in the Sociology of Work. Greenwich, CT: Elsevier.

Lisa A. Keister. 2000. *Wealth in America*. Cambridge University Press.

Lisa A. Keister. 2000. *Chinese Business Groups: The Structure and Impact of Interfirm Relations During Economic Development*. Oxford University Press.

ARTICLES

Lisa A. Keister. In Progress. "How Did the Great Recession Change Who Occupies Top Wealth Positions? The Association Between Market Trends and Economic Mobility."

- Lisa A. Keister and James Moody. In Progress." Physician Networks and Opioid Prescriptions."
- Lisa A. Keister, Wei Lei, and Yanlong Zhang. In Progress. "Chinese Household Wealth Inequality."
- Brian Aronson and Lisa A. Keister. Under Review. "Household Specialization and Saving."
- Lisa A. Keister, Jody Agius Vallejo, and Paige Borelli. Under Review. "Investing in the Homeland: Cross-Border Investment and Wealth in the U.S."
- Sun Hyun Park, Yanlong Zhang, and Lisa A. Keister. Under Review (revision in progress). "Governing Innovations in Emerging Markets." *Academy of Management Review*.
- Lisa A. Keister and Richard Benton. Revise and Resubmit. "Cohort Differences in Translating Inheritance into Wealth."
- Jill Yavorsky, Lisa A. Keister, Yue Qian, and Michael Nau. Revise and Resubmit. "Women in the One Percent: Gender Dynamics in Top Income and Wealth Positions."
- Richard Benton and Lisa A. Keister. 2017. "The Lasting Effect of Intergenerational Wealth Transfers: Human Capital, Family Formation, and Wealth." *Social Science Research*.
- Lisa A. Keister and Hang Young Lee. 2017. "The Double One Percent: Identifying an Elite and a Super Elite Using the Joint Distribution of Income and Wealth." *Research in Social Stratification and Mobility*.
- Lisa A. Keister and Brian Aronson. 2017. "Immigrants in the One Percent." *PLOS One*.
<http://journals.plos.org/plosone/article?id=10.1371/journal.pone.0172876>
- David Eagle, Lisa A. Keister, and Jen'nan Read. 2017. "Religion, Marital Status and Charitable Giving: Household Generosity as a Window into the Undoing of Gender." *Nonprofit and Voluntary Sector Quarterly*.
- Lisa A. Keister, Jody Agius Vallejo, and Brian Aronson. 2016. "Chinese Immigrant Wealth: Heterogeneity in Adaptation." *PLOS One*.
<http://journals.plos.org/plosone/article?id=10.1371/journal.pone.0168043>
- Lisa A. Keister, Richard Benton, and James W. Moody. 2016. "A Person-Centered Approach to Saving: Financial Types and Their Relationship to Household Saving Behavior." *Sociological Science*.
- Raphaël C. Chénier, Joshua J. Fink, and Lisa A. Keister. 2016. "Racial Inequality and Consumption: Exploring Disparities in White and Black Household Expenditures." *Sociology of Race and Ethnicity*.
- Lisa A. Keister and E. Paige Borelli. 2015. "Part II. Enduring Advantages: Explaining the Chinese and Indian Immigrant Wealth Advantage in the U.S." *Business and Economics Journal*. 6:8.

- Lisa A. Keister. 2015. "Part I. Financial Asset Ownership: The Case of Chinese and Indian Immigrants to The United States." *Business and Economics Journal*. 6:4.
- Lisa A. Keister and David Eagle. 2015. "Religion and Inequality: The Role of Status Attainment and Social Balance Processes." *Social Thought and Research*. 4:141-74.
- Lisa A. Keister, Jody Agius Vallejo, and E. Paige Borelli. 2014. "Mexican American Mobility: An Exploration of Wealth Accumulation Trajectories." *Social Forces*. 89:763-74
- Robert Freeland and Lisa A. Keister. 2014. "How Does Race and Ethnicity Affect Persistence in Immature Ventures?" *Journal of Small Business Management*.
- Lisa A. Keister. 2014. "The One Percent." *Annual Review of Sociology*. 40:347-67.
- Lisa A. Keister and Hang Young Lee. 2014. "The One Percent: Wealth and Income Concentration." *Social Currents*. 1:13-24.
- Lisa A. Keister and E. Paige Borelli. 2012. "Market Transition: An Assessment of the State of the Field." *Sociological Perspectives*. 55:267-94.
- Lisa A. Keister. 2011. "Religion and Attainment." *Sociological Focus*. 44: 354-83.
- Lisa A. Keister. 2010. "Business Groups in China." *American Behavioral Scientist*.
- Lisa A. Keister and Yanlong Zhang. 2009. "Organizations and Management in China." *Academy of Management Annals*.
- Lisa A. Keister. 2009. "Wealth Inequality." *Georgetown Law Journal*.
- Lisa A. Keister. 2009. "Organizational Research on Market Transition: A Sociological Approach." *Asia-Pacific Journal of Management*.
- Lisa A. Keister and Benjamin Cornwell. 2009. "The Origin of Influence Hierarchies: The Role of Visible and Obscure Status Characteristics in the Emergence of Elite Social Hierarchies." *Sociological Analysis*. 2:5-27.
- Lisa A. Keister. 2008. "Conservative Protestants and Wealth: How Religion Perpetuates Asset Poverty." *American Journal of Sociology*. 113:1237-71.
- Donald McGrath and Lisa A. Keister. 2007. "The Effect of Temporary Employment on Asset Accumulation Processes." *Work and Occupations*. 35: 196-222.
- Lisa A. Keister. 2007. "Upward Wealth Mobility: Exploring the Roman Catholic Advantage." *Social Forces*. 85:1195-1226.

Howard E. Aldrich, Philip Kim, and Lisa Keister. 2007. "Access (Not) Denied: The Impact of Financial, Human, and Cultural Capital on Entrepreneurial Entry in the United States." *Small Business Economics*.

2011. Reprinted in Per Davidsson, Scott R. Gordon, and Heiko Bergmann, editors. *Nascent Entrepreneurship*. London: Elgar.

Alexis Yamokoski and Lisa A. Keister. 2006. "The Wealth of Single Women: Marital Status and Parenthood in the Asset Accumulation of Young Baby Boomers in the United States." *Feminist Economics*. 12:167-94.

Lisa A. Keister. 2004. "Race, Family Structure, and Wealth: The Effect of Childhood Family on Adult Asset Ownership." *Sociological Perspectives*. 47:161-87.

Lisa A. Keister. 2004. "Capital Structure in Transition: The Transformation of Financial Strategies in China's Emerging Economy." *Organization Science*. 15:145-58.

Lisa A. Keister and Jin Lu. 2004. "Financial Resources and Product Market Development: Strategic Choice and Institutional Processes During China's Transition." *Sociological Forum*. 19:229-254.

Lisa A. Keister. 2003. "Religion and Wealth: The Role of Religious Affiliation and Participation in Early Adult Asset Accumulation." *Social Forces*. 82:173-205.

Lisa A. Keister. 2003. "Sharing the Wealth: The Effect of Siblings on Adults' Wealth Ownership." *Demography*. 40:521-542.

Lisa A. Keister. 2003. "Repealing the Estate Tax: A Recipe for More Inequality?" *Contexts*. 2:42-49.

Lisa A. Keister. 2002. "Adapting to Radical Change: Strategy and Environment in Piece-Rate Adoption During China's Transition." *Organization Science*. 13:459-474.

Lisa A. Keister. 2002. "Financial Markets, Money, and Banking." *Annual Review of Sociology*. 28:39-61.

Lisa A. Keister. 2002. "Corporate Labor Policies and Practices During China's Transition: An Exploration of Implications for Stratification." *Research in Social Stratification and Mobility*. 19:169-185.

Lisa A. Keister and Howard E. Aldrich. 2002. "Is There a Wealth Affect? Financial and Human Capital as Determinants of Business Startups." *Entrepreneurship Research*.

Lisa A. Keister. 2001. "Exchange Structures in Transition: Lending and Trade Relations in Chinese Business Groups." *American Sociological Review*. 66:336-360.

Lisa A. Keister and Natalia Deeb-Sossa. 2001. "Are Baby Boomers Richer Than Their Parents? Intergenerational Patterns of Wealth Ownership in the U.S." *Journal of Marriage and the Family*. 62:569-579.

Lisa A. Keister and Victor Nee. 2001. "The Rational Peasant in China: Flexible Adaptation, Diversified Risks, and Market Opportunity." *Rationality and Society*. 13:33-69.

Lisa A. Keister. 2000. "Race and Wealth Inequality: The Impact of Racial Differences in Portfolio Behavior on the Distribution of Household Wealth." *Social Science Research*. 29:477-502.

Lisa A. Keister and Stephanie Moller. 2000. "Wealth Inequality in the United States." *Annual Review of Sociology*. 26:63-81.

Lisa A. Keister. 2000. "Chinese Business Groups: The Role of Conglomerates in the Remaking of China's Economy." *Journal of Business in Developing Nations*. 4:215-39.

Lisa A. Keister. 1999. "Where Do Strong Ties Come From? A Dyad Analysis of the Strength of Interfirm Exchange Relations During China's Economic Transition." *International Journal of Organizational Analysis* 7:5-24.

Lisa A. Keister. 1998. "Engineering Growth: Business Group Structure and Firm Performance in China's Transition Economy." *American Journal of Sociology*. 104:404-440.

2012. Reprinted in Michael A. Witt, editor. *Asian Business and Management*. London: Sage.

Lisa A. Keister. 1998. "Social Ties and the Formation of Chinese Business Groups." *Sociological Analysis*. 1:99-118.

Graham Clarke, Steven Caldwell, and Lisa A. Keister. 1998. "Modeling Regional Changes in US Household Income and Wealth." *Environment and Planning C*. 16:707-722.

BOOK CHAPTERS

Lisa A. Keister. 2017. "Why Don't Americans Care about Inequality?" Barbara Hahn and Kerstin Schmidt, editors. *Inequality in America*. Verlag Press.

Richard Benton, Lisa A. Keister, and Hang Young Lee. 2017. "Real Estate Holdings among the Super Rich." In Ray Forrest, Bart Wissink, and Sin Yee Koh, editors, *Cities and the Super Rich: Real Estate, Elite Practices, and Urban Political Economies*. Palgrave MacMillan.

Lisa A. Keister. 2014. "Religion and the Formation of a Latino Middle Class." in Lisa A. Keister and Darren Sherkat, editors, *Religion and Inequality*. Cambridge University Press.

Lisa A. Keister. 2012. "Religion and Wealth Ownership across Generations." in Lisa A. Keister, John McCarthy, and Roger Finke, editors, *Research in the Sociology of Work: Religion and Stratification*. Emerald.

Lisa A. Keister. 2010. "Childhood Religious Denomination and Early Adult Asset Accumulation." Pp. 164-185 in Christopher G. Ellison and Robert A. Hummer, editors, *Religion, Families, and Health: New Directions in Population-Based Research*. New Brunswick, NJ: Rutgers University Press.

Lisa A. Keister and Randy Hodson. 2009. "Ownership and Innovation during Economic Development: Corporate Ownership and Strategy Formation in China." In *Work and Organizations in China*. Research in the Sociology of Work. London: Emerald.

Lisa A. Keister. 2008. "I'd Rather Be Rich" in *Inequalities and Societies Reader*, 2nd Edition. New York: W. W. Norton and Company (reprinted from *Getting Rich*).

Alexis Yamokoski and Lisa A. Keister. 2007. "The Wealth of Single Women: Marital Status and Parenthood in the Asset Accumulation of Young Baby Boomers in the United States." *Women and Wealth*. New York: Routledge (reprint of 2006 *Feminist Economic* paper).

Lisa A. Keister. 2007. "Inter-firm Relations in Business Groups: Group Structure and Firm Performance in China." Pp 157-181 in Stewart Clegg, Karen Wang, and Mike Berrell, editors. *Business Networks and Strategic Alliances in China*. London: Edward Elgar Publishing.

Lisa A. Keister and Stephanie Moller. 2006. "Wealth Inequality in the United States." In David Inglis and John Bone, editors, *Social Stratification: Critical Concepts in the Social Sciences*. London: Routledge (reprint of 2000 *Annual Review of Sociology* article).

Lisa A. Keister. 2005. "Who Owns What? The Changing Distribution of Wealth." In *Intersecting Inequalities: Class, Race, Sex, and Sexuality*. Prentice Hall (reprinted from *Wealth in America*).

Lisa A. Keister and Stephanie Moller. 2004. "Wealth Inequality in the United States." In Richard Swedberg, editor, *New Developments in Economic Sociology*. London: Elgar Publishing (reprint of 2000 *Annual Review of Sociology* article).

Heather A. Haveman and Lisa A. Keister. 2004. "The Dynamics of Domain Overlap: Effects on Financial Performance, Growth, and Failure" in Frank Dobbin, editor, *Current Issues in Economic Sociology*. Princeton, NJ: Princeton University Press.

Lisa A. Keister. 2003. "Wealth Distribution" in *Great Divides: Readings in Social Inequality*. New York: McGraw-Hill Companies (reprinted from *Wealth in America*).

Lisa A. Keister. 2002. "Wealth Inequality" in *Inequalities and Societies Reader*, 1st Edition. New York: W. W. Norton and Company (reprinted from *Wealth in America*).

Lisa A. Keister. 2002. "Guanxi in Business Groups: Social Ties and the Formation of Economic Relations" Pp. 77-96 in Thomas B. Gold, Doug Guthrie, and David Wank, editors, *Social Connections in China: Institutions, Culture, and the Changing Nature of Guanxi*. New York: Cambridge University Press.

Lisa A. Keister. 2000. "Insider Lending and Economic Transition: The Structure, Function, and Performance Impact of Finance Companies in Chinese Business Groups" in Daniel Dennison,

editor, *Managing Organizational Change in Transition Economies*. Ann Arbor, MI: University of Michigan Press.

Lisa A. Keister and Steven Caldwell. 2000. "The Distribution of Household Wealth in the U.S., 1962-1992: Estimates Using Dynamic Microsimulation" in Anil Gupta, editor, *Microsimulation in Government Policy and Forecasting*. New York: Elsevier.

Steven Caldwell and Lisa Keister. 1996. "Wealth in America: Family Stock Ownership and Accumulation, 1960-1995" in Graham Clarke, editor, *Microsimulation for Urban and Regional Policy Analysis*. London: Pion.

OTHER WRITING

Lisa A. Keister and James W. Moody. 2017. "New Rules in Academic Publishing." Social Science Research Council, *Digital Cultures Project*.

Lisa A. Keister and Brad Fulton. 2015. "Religion and Stratification." *International Encyclopedia of the Social and Behavioral Sciences*, Second Edition. London: Elsevier.

Lisa A. Keister. 2014. "Meet America's 'Double Rich.'" Inequality.org.

Lisa A. Keister. 2013. "The One Percent and Inequality." Cambridge University Press.

Lisa A. Keister. 2011. "Religion and Wealth." *Huffington Post*, October.

Lisa A. Keister. 2011. "Attitudes toward Inequality." *New York Times*, Room for Debate.

Lisa A. Keister and Wenhong Chen. 2009. "Financial Markets." *Encyclopedia of Modern China*, edited by David Pong. Detroit: Charles Scribner's Sons. 4:52-5

Lisa A. Keister and Lane Destro. 2008. "Saving." *Encyclopedia of the Life Course and Human Development*. Scribner.

Lisa A. Keister. 2006. "Wealth Distribution" in *The Encyclopedia of Economic Sociology*, edited by Jens Beckert and Milan Zafirovski. New York: Routledge. 710-15.

Lisa A. Keister and Ting Xu. 2005. Inland Development in China. *National Bureau of Asian Research Analysis*.

Lisa A. Keister. 2003. "Wealth Inequality." *Encyclopedia of Social Issues*. New York: M.E. Sharpe.

Lisa A. Keister. 2002. "Money, Wealth, and Economic Sociology." *Accounts: A Newsletter of Economic Sociology*. Volume 2, issue 2.

Lisa A. Keister. 2002. "Wealth Distribution." *Poverty and Social Welfare in America: An Encyclopedia*, edited by Gwendolyn Mink and Alice O'Connor.

Lisa A. Keister. 2001. "China's Financial Market and the Asian Crisis" *University of Michigan Center for Society and Economy Policy Newsletter*. Volume 1, issue 2.

Lisa A. Keister. 2001. "Is the Estate Tax a Modern Robin Hood?" *The American Prospect*. May 21, 2001: 13-14.

Lisa A. Keister. 2001. "Friend or Foe? Business Groups During China's Economic Development." *Chinese Business History*.

Lisa A. Keister and Jin Lu. 2001. "The Transformation Continues: The Status of Chinese State Owned Enterprises, 2001" *National Bureau of Asian Research Analysis*.

Lisa A. Keister. 2000. "Family Structure, Race, and Wealth Ownership" *The Jerome Levy Economics Institute Bulletin*.

BOOK REVIEWS (updated sporadically)

Lisa A. Keister. 2017. *Noise: Living and Trading in Electronic Finance*. Alex Preda. (Chicago: University of Chicago Press). *American Journal of Sociology*.

Lisa A. Keister. 2008. *Locked in Place: State-Building and Late Industrialization in India*. Vivek Chibber (Princeton, NJ: Princeton University Press). *American Journal of Sociology*.

Lisa A. Keister. 2004. *The New Economic Sociology: Developments in an Emerging Field*. Mauro Guillen, Randall Collins, Paula England, and Marshall Meyer (New York: Russell Sage Foundation, 2002). *Work and Occupations*.

Lisa A. Keister. 2003. *Between Politics and Markets: Firms, Competition, and Institutional Change in Post-Mao China*. Yi-min Lin (New York: Cambridge University Press, 2001). *The American Journal of Sociology*.

Lisa A. Keister. 2002. *The Making of the Chinese Industrial Workplace*. Mark W. Frazier (New York: Cambridge University Press, 2002). *Contemporary Sociology*. 31:6-7.

Lisa A. Keister. 2002. *Management and Organizations in the Chinese Context*. J. T. Li, Anne S. Tsui, and Elizabeth Weldon. *Administrative Science Quarterly*.

Lisa A. Keister. 2001. *How to Enter China: Choices and Lessons*. Yadong Luo (Ann Arbor, MI: University of Michigan Press). *Journal of Asian Studies*. 1165-66.

Lisa A. Keister. 2001. *Commercial Cultures: Economies, Practices, Spaces*. Peter Jackson, Michelle Lowe, Daniel Miller, and Frank Mort (Oxford: Berg Press, 2000). *Journal of Consumer Culture* (Sage Publications). 2:424-26.

Lisa A. Keister. 2001. *Dragon in a Three-Piece Suit: The Emergence of Capitalism in China*. Doug Guthrie (Princeton, NJ: Princeton University Press, 1999). *Contemporary Sociology*.

Lisa A. Keister. 2000. *The New Dollars and Dreams*. Frank Levy (New York: Russell Sage Foundation, 1998). *Contemporary Sociology*. 29:351-52.

Lisa A. Keister. 1999. *Commodifying Communism: Business, Trust, and Politics in a Chinese City*. David L. Wank (New York: Cambridge University Press, 1999). *Contemporary Sociology*. 28:684-85.

Lisa A. Keister. 1999. *Gender and the South China Miracle: Two Worlds of Factory Women*. Ching Kwan Lee (Berkeley, CA: University of California Press, 1998). *Social Forces*. 78:377-78.

Lisa A. Keister. 1999. *Parental Priorities and Economic Inequality*. Casey Mulligan (Chicago: University of Chicago Press, 1998). *Contemporary Sociology*. 28:557-58.

Lisa A. Keister. 1998. *Inheritance and Wealth in America*. Robert K. Miller, Jr. and Stephen J. McNamee (New York: Cambridge. 1998). *Contemporary Sociology*. 27:466-67.

Lisa A. Keister. 1998. *Power Plays: Critical Events in the Institutionalization of the Tennessee Valley Authority*. Richard Colignon (Albany, NY: SUNY Press, 1997). *Social Forces*. 77:801-802.

AWARDS AND HONORS

2013-present. Member. Bass Society of Fellows.

2002-present. Member. Sociological Research Association.

2002-present. Listed in *Who's Who*.

2017. HERS Leadership Institute; selected into the Clare Boothe Luce (Henry Luce Foundation) Program for women in STEM-related fields

2010. Recipient. Leading Book Series Editor, Literati Network. For work on Research in the Sociology of Work.

2009. Nominee. Distinguished Undergraduate Teaching award. Duke University.

2006-07. Thomas Langford Lectureship Award. Duke University.

2000-05. National Science Foundation Early Career Development Award.

2003-04. Emerging Academic Leadership Program. The Ohio State University.

2003. Outstanding Faculty Member. Department of Sociology. The Ohio State University.

2002. Participant. Markets and Corporations as Social Institutions: Assessing the Field of Economic Sociology. Social Science Research Council. Bellagio, Italy.

2002. Nominee. Distinguished Scholarly Publication Award, American Sociological Association.

2002. Recipient. Scholarly Achievement Award, North Central Sociological Association.
1997. James A. Thompson Award for outstanding research paper from a dissertation, Honorable Mention, American Sociological Association.
1996. INFORMS College on Organization Science Best Dissertation Proposal Competition, Finalist.
1997. Cornell University Sage Foundation Graduate Fellowship.
1994. C.V. Starr Foundation Fellowship.
1993. Cornell University Sage Foundation Fellowship.
- 1986-1989. Mary Elizabeth Duke Scholarship, Duke University.

GRANTS

“Healthcare Provider Networks and Opioid Prescriptions” with Thomas Buchheit, James Moody, and Joseph Lucas. Provost’s Research Grant.

“Chinese Immigrant Wealth: A Two City Study.” Duke University Asian Pacific Studies Institute. 2017-18.

“Heterogeneity in Chinese American Wealth.” Duke University Academic Council Research Grant. 20017-18.

"Wealth Ownership and Declining Health in the U.S." Network on Life Course Health Dynamics and Disparities (funded by the National Institutes on Aging). 2017-2018.

“Intergenerational Transfers and Wealth Inequality” with Richard Benton. Russell Sage Foundation. 2016-2018.

“Heterogeneity and Adaptation in Chinese American Wealth” with Jody Agius Vallejo, University of Southern California. National Science Foundation. 2013-2017.

“Heterogeneity and Adaptation in Chinese American Wealth” Duke University Asian Pacific Studies Institute.

“Religion and Inequality” with Darren Sherkat. Russell Sage Foundation. \$10,000.

“Immigrants and Wealth.” National Institutes of Health. Zhenchao Qian, Principal Investigator. 2008-2012.

“Religion and Inequality.” National Science Foundation. \$350,000. 2009-2013.

“Managing Environmental Organizations.” DukeEngage Site Grant. 2008.

"Organizations and Innovation: Corporate Ownership and Strategy Formation During China's Transition." With Randy Hodson. National Science Foundation. 2005-07.

"Race and Wealth: How Differences in Nonstandard Work Practices Shape Asset Inequality." Kirwan Institute for the Study of Race and Ethnicity. 2005-07.

"Childhood Family Processes and Adult Asset Ownership." With James Moody. National Institutes of Health. 2003-2007. \$500,000.

Grant (to the Department of Sociology) for enhancing graduate teaching assistant training. The Ohio State University Office of Faculty and TA Development. 2003-2004. \$5,000.

"Nonstandard Work and Wealth Accumulation." National Science Foundation. 2003-2005. \$70,000.

"Insider Lending and Economic Transition: Research and Teaching in Social Connections and Financial Market Development in China." National Science Foundation Faculty Early Career Development (CAREER) program. 2000-2005. \$339,622.

"Economic Stability and Security in China: The Emergence of a Competitive Industrial Sector (with Randy Hodson)." The Ohio State Mershon Center, Faculty Research Grant. 2003. \$3,000.

"China's Social Welfare Reform and Its Impact on the Performance of State-owned Enterprises." Dissertation Improvement Grant, National Science Foundation, for dissertation research of advisee Jin Lu. 2002-2003. \$7,500.

"The Transition Continues: Chinese State Owned Enterprises at the Turn of the Century." Office of International Affairs Faculty International Grant. 2001-2002. \$1,900.

"American Wealth Mobility." American Sociological Association, Funds for the Advancement of the Discipline. 2000-2001. \$5,000.

"Wealth Mobility in the United States." The Ohio State University, College of Social and Behavioral Sciences, University Seed Grant. 2000-2001. \$16,649.

"Delinquency and Wealth Ownership: The Impact of Adolescent Deviance on Adult Wealth Outcomes." Criminal Justice Research Center, The Ohio State University. 2000-2001. \$5,500.

"Banking in Thailand." The Ohio State Mershon Center, Faculty Research Grant. 2000-2001. \$3,000.

"The Causes of Thailand's Banking Crisis." The Ohio State University, College of Social and Behavioral Sciences, Special Grant. 2000. \$1,000.

"U.S. Wealth Accumulation Processes." Institute for Research in the Social Sciences Research Award. 1998-9. \$4,000.

"Race and Wealth Inequality." University Research Grant, University of North Carolina, Chapel Hill. 1998-9. \$3,000.

IBM Junior Faculty Development Award, 1998. \$5,000.

"The Emergence of Chinese Financial Markets." Institute for Research in the Social Sciences Research Award. 1997-8. \$4,000.

"Insider Lending and Economic Transition in China." University Research Grant, University of North Carolina, Chapel Hill. 1997-8. \$3,000.

"The Importance of the International in Economic Sociology." University Center for International Studies Grant, University of North Carolina, Chapel Hill. 1998. \$5,500.

"Business Group Structure and Firm Performance in the People's Republic of China." National Science Foundation, Sociology Program, Dissertation Improvement Grant (received highest overall ratings), 1996-97. \$7,500.

"The Emergence of Chinese Business Groups." President's Council of Cornell Women Proposal Competition for Faculty and Graduate Students, Research Grant, 1996-97. \$5,000.

"Business Group Structure and Firm Performance in the People's Republic of China: Preliminary Research." Center for International Studies Research Award for research in the People's Republic of China, Fall 1996, \$5,000; Cornell University Graduate Research Award for research in the People's Republic of China, Spring 1996, \$2,000; L.T. Lam Award for Research in South China, 1995, \$3,500.

Foreign Language and Area Studies Fellowship (FLAS) for research in the People's Republic of China, U.S. Department of Education, Fall 1996, \$7,000; Spring 1996 \$20,000; Fall 1995 \$12,000.

SELECTED TALKS (updated sporadically)

"Race, Wealth, and Health." (American Sociological Association 2018)

"Race, Wealth, and Health." (Population Association of America 2018)

"Governing Innovations in Emerging Markets." (Academy of Management 2017)

"Women in the One Percent: Gender Dynamics in Top Income and Wealth Positions." (American Sociological Association 2017)

"The One Percent: Ascribed and Achieved Traits in Determining Membership in Three Top Groups." (American Sociological Association 2014)

"Enduring Advantages: Explaining the Chinese and Indian Immigrant Wealth Advantage in the U.S.," (American Sociological Association 2013).

“Religion and Wealth.” University of Southern California, Los Angeles (December 2012). *Invited.*

“Becoming Middle Class: Latino Wealth Accumulation.” American Sociological Association, Denver, CO (August 2012). *Invited.*

“Religion and Wealth.” Southern Sociological Association, New Orleans (March 2012). *Invited.*

“Faith and Money.” Doll Family Lecture, Princeton University (February 2012). *Invited.*

“Becoming Middle Class: Latino Wealth Accumulation Trajectories.” (American Sociological Association 2011). *Invited.*

“Faith and Finances.” Harvard-MIT Economic Sociology Seminar (Cambridge, MA, February 2010). *Invited.*

“Religion and Stratification.” American Sociological Association (August 2009). *Invited.*

“Catholics and Upward Wealth Mobility.” 2008. American Sociological Association (August 2008). *Invited.*

“Rational Choice Theory and Market Transition.” Russell Sage Foundation (New York, NY, November 2007). *Invited.*

“Religion and Wealth Inequality.” Langford Lecture, Duke University (Durham, NC, October 2007). *Invited.*

“Faith and Money: How Religious Belief Contributes to Wealth and Poverty.” University at Albany, State University of New York, Department of Sociology (Albany, NY, September 2007). *Invited.*

“Market Transition and Western Research: Progress, Lessons, and Future Directions.” Thematic Session on Emerging Chinese Capitalism. American Sociological Association (New York, August 2007). *Invited.*

“Religion and Economic Values.” Special Session on Religion. American Sociological Association (New York, August 2007). *Invited.*

“Upward Wealth Mobility: Exploring the Roman Catholic Advantage.” Society for the Scientific Study of Religion (Portland, OR, October 2006).

“Organizational Boundaries and Economic Transition.” Special Session on Boundaries among Organizations. American Sociological Association (Montreal, August 2006). *Invited.*

“Gender and Wealth.” With Alexis Yamokoski. Regular Session on Wealth. American Sociological Association (Montreal, August 2006).

“Conservative Protestants and Wealth: How Religion Perpetuates Asset Poverty.” University of California, Santa Barbara (Santa Barbara, CA, February 2006). *Invited*.

“Wealth Mobility: Structural Patterns and Micro Processes.” Duke University Department of Sociology (Durham, NC, September 2005); University of Chicago Graduate School of Business (Chicago, IL, October 2005); Religion, Economics, and Culture Conference at the annual meeting of the Society for the Scientific Study of Religion (Rochester, NY, November 2005); UC Irvine Department of Sociology (Irvine, CA, December 2005). *Invited*.

“Gender and Wealth.” With Alexis Yamokoski. Regular Session on Wealth. American Sociological Association (Philadelphia, PA, August 2005).

"The Wealth of Single Females: Marital Status and Fertility in the Asset Accumulation of Young Baby Boomers in the United States." Special Conference on Women and the Distribution of Wealth (Yale University, November 2004; Annual Meeting of the International Association for Feminist Economics), Allied Social Sciences Association Annual Meeting (Boston, MA, January 2006). *Invited*.

“Networks in Action: The Transformation of Chinese Business Groups during Reform.” Conference on Social Networks and Social Capital (Columbus, OH, June 2005).

“Wealth Accumulation and Distribution.” Regular Session on Wealth. American Sociological Association (San Francisco, CA, August 2004).

“Religion and Wealth.” The Jerome Levy Economics Institute of Bard College (Annandale-on-Hudson, New York, October 2003). *Invited*.

"Transformation of China's State Owned Enterprises and Product Market Development." American Sociological Association (Atlanta, GA, August 2003).

“Financial Market Development.” Conference on Institutional Change in China. Cornell University (April 2003). *Invited*.

"Born to Pray and Save: Religious Background and Wealth Ownership." The University of California at San Diego (November 2002). *Invited*.

"Credit Among Chinese Firms." Conference on Credit, Trust, and Calculation, The University of California at San Diego (November 2002). *Invited*.

"Fiscal Resources and Market Adaptation During China's Transition." American Sociological Association (Chicago, IL, August 2002).

"Capital Structure in Transition." Ford Foundation Conference on Chinese Transition (Beijing, China, June 2002). *Invited*.

"Social Ties, Business Relations, and Firm Performance." China WTO Forum (Columbus, OH, May 2002). *Invited*.

"Wealth Inequality and Its Casualties." Baldwin-Wallace College, Buckhorn Chair in Economics, Distinguished Lecturer Series. (Cleveland, OH, November 2001). *Invited.*

"Chinese Business Groups and State Owned Enterprises in Transition." University of Pennsylvania, Wharton Graduate School of Management. (Philadelphia, PA, November 2001). *Invited.*

"The Transformation Continues: The State of SOEs at the End of the Millennium." The Ohio State University, East Asian Studies Center Symposium on Business in China. (Columbus, OH, November 2001). *Invited.*

"Financial Markets and Economic Transition in China." American Sociological Association (Anaheim, CA, August 2001). *Invited panelist.*

"The Protestant Ethic Revisited." Princeton University Department of Sociology (Princeton, NJ, February, 2001). *Invited.*

"Family Structure, Race, and Wealth Accumulation." University of Iowa Department of Sociology (Iowa City, IA, September 2000). *Invited.*

"The Economic Basis of Social Structure." American Sociological Association (Washington, DC, August 2000).

"Family Structure, Race, and Wealth Accumulation." Conference on Saving, Intergenerational Transfers, and the Distribution of Wealth, The Jerome Levy Economics Institute of Bard College (Annandale-on-Hudson, New York, June 7-9, 2000). *Invited.*

"Exchange Structures in Transition." International Sunbelt Social Network Conference (Charleston, SC, February 1999); University of Wisconsin Department of Sociology, (Madison, WI, April 2000). *Invited.*

"The Distribution of Wealth in the U.S.: A Sociological Model." Southern Sociological Society (Nashville, TN, April 1999); American Sociological Association (Chicago, IL, August 1999).

"Chinese Business Alliances." Duke University Fuqua School of Business International Consortium on Managing Strategic Change and Global Organization Design (Durham, NC, November 1998). *Invited.*

"Where Do Strong Ties Come From? A Dyad Analysis of the Strength of Interfirm Exchange Relations During China's Economic Transition." International Sociological Association (August 1998).

"The Structure and Impact of Interfirm Relations in Chinese Business Groups." Center for International Studies (October 1998). *Invited.*

“Uncertainty, Familiarity, and the Emergence of Social Structure: A Dyad Analysis of Resource Exchange Relations in Chinese Business Groups.” American Sociological Association Regular Session on Organizations, Occupations, and Work (San Francisco, CA, August 1998).

“Intercorporate Ties and Economic Transition: A Dyad Analysis of Resource Exchange Relations in Chinese Business Groups.” TAOS, Duke University (Durham, NC, October 1997).

“Insider Lending and Economic Transition: The Structure, Function, and Performance Impact of Finance Companies in Chinese Business Groups.” Conference on Organizational Change in Transition Economies, the William Davidson Institute at the University of Michigan Business School (Ann Arbor, MI, September 1997).

“Regional Changes in Family Income and Wealth.” Regional Science Association Annual Conference (Cornwall, Great Britain, September 1997).

“Engineering Growth: Business Group Structure and Firm Performance in China’s Transition Economy.” Academy of Management Annual Meeting (Boston, MA, August 1997), China International Business Symposium (Shanghai, China, May 1998).

“Trends in the Distribution of Household Wealth in the United States, 1965-1995: Evidence From a Dynamic Microanalytic Model.” International Conference on Combinatorics, Information Theory and Statistics, Section on Microsimulation in Government Policy and Forecasting (Portland, ME, July 1997).

“Intercorporate Networks and Firm Performance: The Impact of Business Group Structure on Firm Outcomes in the People’s Republic of China.” Seminar at the University of Chicago Graduate School of Business (Chicago, January 1997).

“Are We Richer Than Our Parents?” Annual Meeting of the Gerontological Society of America (Washington, D.C., November 1996).

"Commercialization and Agrarian Transformation in China." Conference on Market Transition (University of California, Los Angeles, May 1995).

"The Dynamics of Family Wealth Accumulation in the United States During the 1980s." American Sociological Association Annual Meeting, Regular Session on Inequality and Social Stratification (Washington, D.C., August 1995).

"The Ecological Dynamics of Resource Overlap." Academy of Management Annual Meeting (Cincinnati, OH, August 1996); Cornell University Johnson Graduate School of Management Workshop Series in Organizational Behavior (Ithaca, NY, October 1996).

“Family Wealth in the United States: Cohort and Intergenerational Patterns.” Bronfenbrenner Life Course Center (Cornell University, Ithaca, NY, January 1996). *Invited.*

“Household Wealth: Intergenerational and Cohort Patterns.” Meeting of the International Association for Research on Income and Wealth (Lillehammer, Norway, August 1996). *Invited.*

“Household Wealth Distribution: Historical (1960-1995) and Future (1995-2030) Patterns.”
Advisory Panels for the American Association of Retired Persons (Washington, D.C., September
1995 and December 1995). *Invited*.

“Intergenerational Patterns of Wealth Ownership in the U.S.” American Sociological Association
Annual Meeting Regular Session on Intergenerational Processes (New York, NY, August 1996).

“Out of Subsistence Agriculture: Mixed Strategies and Transformative Change in China.”
American Sociological Association Annual Meeting Regular Session on Economic Sociology
(New York, NY, August 1996).

“Wealth in America: Family Stock Ownership and Accumulation, 1960-1995.” Regional Science
Association Annual Conference, Microsimulation Session, Cardiff Business School, Cardiff
University of Wales (Great Britain, September 1995).

EDITORIAL POSITIONS AND REVIEW

2015-present Founding Editor, *Socius*
2007- present Editorial Board, *Management Research Review*
2007- present Editorial Board, *Journal of Social Affairs*
2006- present Editorial Board, *Sociological Analysis*
2005- present Editorial Board, *International Journal of Management Research*
2003- present Editorial Board, *Management Research Review*
2002- present Editorial Board, *Journal of International Business Studies*
2002- present Editorial Board, *International Journal for Organizations and Management*

2006-2015 Editor, *Research in the Sociology of Work*
Volume 29: *A Working with Dignity: A Gedenkschrift to Randy Hodson,*
Lisa A. Keister and Vincent J. Roscigno
Volume 28: *Work and Family,* Erin Kelly and Samantha Ammons
Volume 27: *Immigration and Work,* Jody Agius Vallejo
Volume 26: *Adolescent Experiences and Adult Work Outcomes,* Henrich Greve and Marc-
David Seidel
Volume 25: *Social Networks and Work,* Steve McDonald
Volume 24: *Religion, Work, and Money,* Lisa A. Keister
Volumes 22/23: *Comparing European Workers: Part I Experiences and Inequalities and*
Part II Policies and Institutions, David Brady
Volume 21: *Gender and Sex in the Workplace,* Christine Williams
Volume 20: *Institutions and Entrepreneurship,* Wesley Sine and Robert David
Volume 19: *Work and Organizations in China,* Lisa A. Keister
Volume 18: *Economic Sociology,* Nina Bandelj
Volume 17: *Workplace Temporalities,* Beth Rubin

2007-2011 Editorial Board, *Demography*
2001-2005 Editorial Board, *International Journal of Sociology*
2008-2010 Editorial Board, *Social Forces*
2002-2008 Editorial Board, *Management and Organizations Review*

2000-2005 Editorial Board, *Organization Science*
 2001-2005 Editorial Board, *Demography*
 2002-2004 Editorial Board, *American Journal of Sociology*
 1997-2003 Editorial Board, *Journal of Business in Developing Nations*
 1998-2002 Editorial Board, *Contemporary Sociology*
 1997-2000 Editorial Board, *Social Forces*
 1997-2000 Editorial Board, *Sociological Analysis*

DEPARTMENT SERVICE

Committees at Duke University

2018-2019 Member, Senior Recruitment Committee
 2017-2018 Member, Senior Recruitment Committee
 2016-2017 Member, Professor of the Practice Recruiting Committee
 2014-2015 Member, Graduate Policy Committee
 2011-2012 Chair, Promotion and Tenure Committee
 2010-2011 Member, Graduate Student Recruitment Committee
 2009-2010 Chair, Task Force on Undergraduate Education
 2009 Member, Graduate Examination Committee (Economic Sociology)
 2007-2009 Member (elected), Executive Committee
 2008-2009 Organizer, Department Colloquium
 2008 Chair, Graduate Examination Committee (Stratification)
 2008 Member, Graduate Examination Committee (Economic Sociology)
 2007-2008 Member, Faculty Recruitment Committee
 2007-2008 Member, Graduate Student Recruitment Committee
 2007 Member, Graduate Examination Committee (Economic Sociology)
 2007 Member, Graduate Examination Committee (Religion)
 2007 Member, Promotion and Tenure committee

Committees at Ohio State University:

2005-2006 Member, Instructional Development Committee
 2002-2004 Chair, Graduate Studies Committee
 2002-2004 Member, Executive Committee
 2002-2003 Member, Salary and Workload Committee
 2001-2002 Chair, Junior Faculty Recruitment Committee
 2001-2002 Member, Graduate Studies Committee
 2000-2001 Member, Junior Faculty Recruitment Committee
 2000-2001 Member, Development and Fund Raising Committee
 1999-2000 Member, Graduate Studies Committee

Committees at the University of North Carolina, Chapel Hill:

1998-1999 Member (elected), Executive Committee
 1998-1999 Member, Review Committee on the Use of Human Subjects in Research
 1998-1999 Member, Committee on Undergraduate Studies in Sociology
 1998-1999 Faculty adviser, UNC-Nike Initiative for Graduate Research in China
 1997-1999 Member, Committee on Work and Organizations
 1997-1999 Member, Committee on Social Stratification
 1997-1998 Chair, Graduate Placement Committee

UNIVERSITY SERVICE

Committees at Duke University:

- 2018-2019 Chair, Appointments, Promotions, and Tenure Committee (APT)
- 2016-present Member, Appointments, Promotions, and Tenure Committee (APT)
- 2018-present Member, Board of Trustees Standing Committee on Graduate and Professional Education and Research
- 2018-present Member (elected), Executive Committee of Academic Council (ECAC)
- 2018-present President, Bass Society of Fellows
- 2017-present Member, University Priorities Committee (UPC)
- 2016-present Member, Appointments, Promotions, and Tenure Committee (APT)
- 2018-present Member, Behavioral Science and Policy Advisory Board
- 2018-present Member, Duke Kunshan University Center for the Study of Contemporary China Governing Board
- 2017-present Member, Selection Committee, Strategic Plan Graduate Fellowships
- 2017-present Member, Duke Kunshan University Curriculum Development Committee
- 2017-present Member, Duke Kunshan University faculty hiring committee
- 2017-present Member, Bass Proposal Evaluation Committee
- 2015-present Member, Academic Council
- 2015-present Member, Advisory Committee on Investment Responsibility
- 2014-present Member, Markets and Management Steering Committee
- 2010-present Member, Duke Student Ventures Committee
- 2010-present Member, Financial Literacy Committee

- 2017-2018 Chair, Advisory Committee on Bass (Distinguished) Professorships
- 2017-2018 Member, Vice Provost for Undergraduate Education Search Committee
- 2016-2018 Member, Executive Council of the Graduate Faculty (ECGF)
- 2016-2017 Member, Advisory Committee on Bass (Distinguished) Professorships
- 2015-2018 Member, Bass Connections Advisory Council
- 2014-2017 Member, Duke Kunshan University Curriculum Development Committee
- 2013-2014 Member, Bass Connections Evaluation Committee
- 2012-2013 Member, Curriculum Advisory Committee
- 2010-2013 Member, Entrepreneurship Curriculum Committee
- 2010-2013 Member, Entrepreneurship and Innovation Committee
- 2010-2013 Member, Duke Pre-Business Committee
- 2009-2011 Member, Parking and Transportation Committee
- 2008-2011 Member, Arts and Sciences Council

Committees at Ohio State University:

- 2004-2005 Member, College Investigations Committee
- 2002-2005 Member, Presidential Fellowship Committee, Graduate School
- 2002-2003 Member, Institute for the Study of Race and Ethnicity
- 2002-2003 Member, Grant Committee, Office of International Studies
- 1999-2001 Member, Grant Committee, Office of International Studies

Committees at the University of North Carolina, Chapel Hill:

- 1998-1999 Member, Committee on Undergraduate Studies
- 1998-1999 Member, International Studies Committee

DISCIPLINARY SERVICE

- 2017-present Member, Public Engagement Advisory Committee
- 2018-19 Member, Journal Editor Selection Committee, American Sociological Association
- 2016-18 Representative of Large Sections (elected), Committee on Sections
- 2016-17 Chair (elected), Inequality, Poverty, and Mobility section, American Sociological Association
- 2015-16 Member, Membership Committee, Sociological Research Association
- 2015-16 Chair (elected), Organizations, Occupations, and Work section, American Sociological Association
- 2013-14 Member, Southern Sociological Association Program Committee
- 2011 Founding member, Inequality, Poverty, and Mobility Section, American Sociological Association
- 2011-12 Member, Nominations/elections committee, Sociological Research Association
- 2009-2011 Member, Board of Advisors, John Templeton Foundation Science of Generosity Project
- 2007-2008 Chair (elected), Economic Sociology section, American Sociological Association
- 2005 Member, Membership Committee, Sociological Research Association
- 2001-2004 Secretary-Treasurer, Economic Sociology Section, American Sociological Association
- 2004 Session organizer, Regular session on wealth, American Sociological Association Annual Meeting
- 2004 Organizer, Economic Sociology Roundtable on Banking Institutions and the State in Comparative Perspective, American Sociological Association Annual Meeting
- 2003-2004 Member, Weber Award Committee; Organizations, Occupations, and Work Section; American Sociological Association
- 2001 Session organizer, Regular session on economic sociology, American Sociological Association Annual Meeting
- 2001 Founding member, International Association of Chinese Management Researchers
- 2000-2001 Chair, Thompson Award Committee, Organizations, Occupations, and Work Section, American Sociological Association
- 2000-2001 Member, National Opinion Research Center (NORC) committee on developing a wealth module for the General Social Survey
- 1997-1998 Section representative, Organizations, Occupations, and Work Section, American Sociological Association
- 1997 Founding member, Entrepreneurial Research Consortium

OTHER SERVICE

- 2000-present Regular advising of graduate students and undergraduates at Duke and elsewhere; occasional mentoring of high school students, various places.

CONSULTING

- 2002-2003 Independent. Network analyses for Social Science Automation & National Security Agency
- 2001-2002 Independent. Asset Accumulation Trajectories for Merrill Lynch and other financial companies
- 1995-2000 Independent. Arranged joint ventures between American and Chinese companies; assisted Chinese firms in strategy development and implementation

- 1997-1999 American Association of Retired Persons, Washington, D.C. Provided estimates of income differentials and post-retirement well-being
- 1994-1997 Strategic Forecasting, Ithaca, NY. Oversaw programming, design, and analysis of a microsimulation model of economic and social behavior

PRIOR POSITIONS

- 1992-1993 Economics instructor. U.S. Agency for International Development, Washington DC
- 1990-1992 Executive Director, Women's Crisis Center, Altus, Oklahoma
- 1991-1992 Lobbyist for the Oklahoma Coalition On Domestic Violence & Sexual Assault